UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**May 3, 2011
Date of Report
(Date of earliest event reported)**

GENWORTH FINANCIAL, INC.
(Exact name of registrant as specified in its charter)

Delaware	001-32195	33-1073076
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

6620 West Broad Street, Richmond, VA	23230
(Address of principal executive offices)	(Zip Code)

(804) 281-6000
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On May 3, 2011, Genworth Financial, Inc. issued (1) a press release announcing its financial results for the quarter ended March 31, 2011, a copy of which is attached hereto as Exhibit 99.1 and is incorporated herein by reference, and (2) a financial supplement for the quarter ended March 31, 2011, a copy of which is attached hereto as Exhibit 99.2 and is incorporated herein by reference.

The information contained in this Current Report on Form 8-K (including the exhibits) is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. The information contained in this Current Report on Form 8-K shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in any such filing.

Item 9.01 Financial Statements and Exhibits.

The following materials are furnished as exhibits to this Current Report on Form 8-K:

Exhibit Number	Description of Exhibit
99.1	Press Release dated May 3, 2011.
99.2	Financial Supplement for the quarter ended March 31, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENWORTH FINANCIAL, INC.

Date: May 3, 2011

By: /s/ Amy R. Corbin
Amy R. Corbin
Vice President and Controller
(Principal Accounting Officer)

Exhibit Index

Exhibit Number	Description of Exhibit
99.1	Press Release dated May 3, 2011.
99.2	Financial Supplement for the quarter ended March 31, 2011.

Exhibit 99.1

NEWS RELEASE

Genworth Financial Announces First Quarter 2011 Results
30 Percent[1] Increase In International Net Operating Income
Four Percent Increase In Retirement & Protection Net Operating Income
Seven Percent Sequential Quarter Decrease In U.S. Mortgage Insurance Delinquencies

Richmond, VA (May 3, 2011) – Genworth Financial, Inc. (NYSE: GNW) today reported results for the first quarter of 2011. The company reported net income[2] of $82 million, or $0.17 per diluted share, compared with net income of $178 million, or $0.36 per diluted share, in the first quarter of 2010. Prior year net income included a $106 million, or $0.21 per diluted share, non-recurring tax benefit and a $26 million, or $0.05 per diluted share, higher level of investment losses, net of tax and other adjustments. Net operating income[3] for the first quarter of 2011 was $98 million, or $0.20 per diluted share, compared with net operating income of $114 million, or $0.23 per diluted share, in the first quarter of 2010.

"In the first quarter, we continued to deliver strong international performance, demonstrated sales and earnings progress in Retirement and Protection, and are seeing improving credit trends in U.S. Mortgage Insurance," said Michael D. Fraizer, chairman and chief executive officer. "International results reflected improvements in lifestyle protection and steady performance in Australia and Canada. Retirement and Protection continued its sales momentum across key lines, while life insurance profits improved. In U.S. Mortgage Insurance, we continued to execute our plan to return to profitability. Flow delinquencies declined on a sequential basis, loss mitigation benefits are on track to achieve full year targets, we added high margin new business and continued to implement actions to maintain capital flexibility. Overall, we remain focused on sustaining the

1 Percentage change excludes the impact of foreign exchange.
2 Unless otherwise stated, all references in this press release to net income, net income per share, net operating income (loss), net operating income per share, book value, book value per share and stockholders' equity should be read as net income available to Genworth's common stockholders, net income available to Genworth's common stockholders per share, net operating income (loss) available to Genworth's common stockholders, net operating income (loss) available to Genworth's common stockholders per share, book value available to Genworth's common stockholders, book value available to Genworth's common stockholders per share and stockholders' equity available to Genworth's common stockholders, respectively.
3 This is a financial measure not calculated based on U.S. Generally Accepted Accounting Principles (Non-GAAP). See the Use of Non-GAAP Measures section of this press release for additional information.

performance of our leading platforms, continuing to improve performance in U.S. life insurance lines and U.S. Mortgage Insurance, and taking actions to optimize capital allocation."

Consolidated Net Income & Net Operating Income

	Three months ended March 31 (Unaudited)			
	2011		2010	
(Amounts in millions, except per share)	Total	Per diluted share	Total	Per diluted share
Net income	$ 82	$ 0.17	$ 178	$ 0.36
Net operating income	$ 98	$ 0.20	$ 114	$ 0.23
Weighted average diluted shares	494.4		493.5	
Book value per share	$ 28.70		$ 26.36	
Book value per share, excluding accumulated other comprehensive income (loss)	$ 25.40		$ 25.65	

Net income in the prior year period included a $106 million non-recurring tax benefit related to the separation from the company's former parent. Net investment losses, net of tax and other adjustments, decreased to $16 million in the quarter from $42 million in the prior year.

Segment Net Operating Income (Loss)

(Amounts in millions)	**Q1 11**	**Q1 10**
Retirement and Protection	$ 127	$ 122
International	124	91
U.S. Mortgage Insurance (U.S. MI)	(81)	(36)

Net operating income (loss) excludes net investment gains (losses) and other adjustments, net of taxes. In the discussion of International results, all references to percentage changes exclude the impact of foreign exchange. Percentage changes, which include the impact of foreign exchange, are found in a table at the end of this press release. The impact of foreign exchange on net operating income in the first quarter of 2011 was a favorable $6 million versus the prior year.

A reconciliation of net operating income (loss) of segments and Corporate and Other activities to net income is included at the end of this press release.

Retirement and Protection

Highlights

- Total segment operating revenue[4] increase of six percent driven by strong life sales, continued positive net flows in wealth management and improved investment performance.
- Strong new sales in life and long term care (LTC) insurance.
- Earnings growth of four percent reflecting earnings on new blocks of life business and earnings growth of ten percent excluding the variable annuity exit charge.
- Sound consolidated risk based capital (RBC) ratio in excess of the company's year end 2011 base target.

Retirement and Protection
Net Operating Income

(Amounts in millions)	Q1 11	Q1 10
Life Insurance	$ 52	$ 37
Long Term Care	40	40
Wealth Management	10	11
Retirement Income		
Spread-Based	14	17
Fee-Based	11	17
Total Retirement and Protection	**$ 127**	**$ 122**

[4] Operating revenue is a non-GAAP measure that excludes net investment gains (losses). Total segment operating revenue excludes net investment losses of $28 million and $67 million for the three months ended March 31, 2011 and 2010, respectively. Total segment revenue, including net investment losses, changed nine percent for the same period. See the Use of Non-GAAP Measures section of this press release for additional information.

Sales

(Amounts in millions)	Q1 11	Q1 10
Life Insurance[5]	$ 101	$ 63
Long Term Care[5]	65	56
Wealth Management		
Gross Flows	2,058	1,475
Net Flows	355	504
Retirement Income		
Spread-Based[5]	166	107
Fee-Based	134	205

Assets Under Management[6]

(Amounts in millions)	Q1 11	Q1 10
Wealth Management	$25,551	$20,037
Retirement Income Spread-Based	18,184	18,942
Retirement Income Fee-Based	9,102	8,486
Total Assets Under Management	**$52,837**	**$47,465**

Retirement and Protection earnings increased four percent to $127 million compared with $122 million a year ago. Results in the current quarter included a $7 million exit charge associated with the company's previously announced plans to discontinue sales of individual variable and group annuities. Consolidated U.S. life companies ended the quarter with a RBC ratio of approximately 370 percent[7].

Life insurance earnings were $52 million compared with $37 million in the prior year and included an $8 million favorable cumulative impact from a recent change in premium taxes in Virginia. Results in the quarter reflected sound new business performance and higher investment income from limited partnerships. Total life sales increased 60 percent from the prior year reflecting strong Colony[SM] Term UL sales as well as growth in universal life excess

5 The sales associated with the linked-benefits product related to universal life insurance and single premium deferred annuities that were previously reported in the long term care insurance business are being reflected in the life insurance and spread-based retirement income businesses, respectively, for comparability purposes.

6 Assets under management represent account values, net of reinsurance, and managed third-party assets.

7 Company estimate for the first quarter of 2011, due to the timing of the filing of statutory statements.

deposits. Colony[SM] Term UL sales grew 29 percent versus the traditional term and Colony[SM] Term UL in the prior year, and average face amount on new business increased by nine percent to about $357,000, reflecting continued progress in executing strategies to increase sales in the middle and mass affluent markets.

Long term care earnings were $40 million and included a $4 million unfavorable adjustment related to the accounting for interest rate swaps. Results in the current quarter reflected sound new business performance and the LTC loss ratio was consistent with the prior year. Individual LTC insurance sales increased $15 million year over year, mainly from growth in the independent channel. During the quarter, the company launched a new wellness program, in collaboration with Mayo Clinic, to promote healthy aging and independent living.

Wealth management earnings were $10 million and included an unfavorable tax adjustment. On a pre-tax basis, income increased $3 million from the prior year to $17 million. Wealth management net flows were $355 million, the eighth consecutive quarter of positive net flows, and assets under management (AUM) grew to $25.6 billion.

Retirement income spread-based earnings were $14 million compared to $17 million in the prior year, and reflected a $3 million accrual related to guarantee funds. Total spread-based AUM decreased to $18.2 billion.

Retirement income fee-based earnings were $11 million compared with $17 million in the prior year. Results in the current quarter included a $7 million exit charge associated with discontinuing sales of individual variable and group annuities, which offset positive equity market performance. Results in the prior year quarter included an $8 million favorable deferred acquisition cost (DAC) amortization adjustment.

International

Highlights

- Sound earnings performance in Canada and Australia with improving earnings and margins in lifestyle protection.
- Flow new insurance written (NIW) in Canada increase of five percent[1] from the prior year from increased account penetration and share recapture.
- Strong improvement in the lifestyle protection loss ratio.
- Steady year over year loss ratios reflecting seasonally higher loss ratios in Canada and economic impacts from flooding in Australia.
- Strong regulatory capital ratios in Canada, Australia and lifestyle protection well in excess of regulatory requirements.
- Genworth MI Canada plans to repurchase approximately CAD $160 million of its existing common shares, with the amount and timing subject to market conditions and customary approvals. Genworth expects to receive approximately CAD $82 million after-tax in net proceeds, with no percentage change in ownership.

International Net Operating Income (Loss)

(Amounts in millions)	**Q1 11**	**Q1 10**
Mortgage Insurance		
Canada	$ 51	$ 41
Australia	52	43
Other International	(4)	(5)
Lifestyle Protection	25	12
Total International	**$ 124**	**$ 91**

Sales

(Amounts in billions)	Q1 11	Q1 10
Mortgage Insurance (MI)		
Flow		
Canada	$ 4.4	$ 4.0
Australia	5.5	6.7
Other International	0.5	0.7
Bulk		
Canada	1.1	1.8
Australia	1.0	0.7
Other International	0.2	—
Total International MI	**$ 12.7**	**$ 13.9**
Lifestyle Protection	**$ 0.4**	**$ 0.4**

International earnings increased 30 percent[1] to $124 million primarily driven by a $20 million increase in international mortgage insurance and a $13 million increase in lifestyle protection.

Canadian operating earnings increased 20 percent[1] from the prior year, primarily from $9 million acceleration of full year tax benefits. The loss ratio remained at 38 percent. Flow NIW in Canada increased five percent[1] from the prior year but declined sequentially, as is typical in the winter months.

The regulatory capital ratio in Canada at quarter end was 155 percent[7], remaining well in excess of requirements. GAAP book value for the Canada MI business was $2.7 billion at quarter end, of which $1.5 billion represented Genworth's 57.5 percent ownership interest. Genworth MI Canada, as part of its ongoing capital planning to create a more efficient capital structure while maintaining flexibility to support growth, plans to repurchase approximately CAD $160 million of its existing common shares, with the amount and timing subject to market conditions and customary approvals. Genworth expects to receive approximately CAD $82 million after-tax in net proceeds, with no percentage change in ownership.

Australia operating earnings increased nine percent[1] from the prior year, but were down $3 million sequentially, including a $5 million impact from economic disruption in areas impacted by January's flooding, primarily in Queensland. The loss ratio increased to 45 percent, up one point compared to a year ago and eight points sequentially, reflecting reserve strengthening associated with the flooding. Flow NIW decreased 27 percent[1] compared to the prior year primarily reflecting a smaller origination market.

The regulatory capital ratio in Australia at quarter end was 162 percent[7], well in excess of requirements. The ratio increased sequentially, reflecting in force profitability and portfolio seasoning. GAAP book value for Australia mortgage insurance at quarter end was $2.0 billion.

Lifestyle protection earnings were $25 million, up $13 million from the prior year reflecting improved operating margins[3] and a reduction in the loss ratio to 15 percent as a result of lower claims levels and 2010 pricing and contract restructuring actions. Overall, lifestyle protection is on track to achieve its operating margin improvement target of approximately 300 basis points in 2011. Sales remained relatively stable as lending remained below pre-recessionary levels.

The lifestyle protection regulatory capital ratio at quarter end was approximately 280 percent[7], well in excess of requirements.

U.S. Mortgage Insurance

Highlights

- Total flow delinquencies decline of seven percent sequentially, compared with a historical average seasonal decline of four percent.
- Loss mitigation activities savings of $122 million in the quarter, with the business on track to achieve an estimated full year benefit of $400 million to $500 million.
- Flow NIW in U.S. MI growth of 33 percent from the prior year while declining 23 percent sequentially reflecting combined effects of industry share recapture and a smaller origination market.

U.S. Mortgage Insurance

(Amounts in millions)	Q1 11	Q1 10
Net Operating Loss	**$ (81)**	**$ (36)**

Primary Sales

(Amounts in billions)	Q1 11	Q1 10
Flow	$ 2.0	$ 1.5
Bulk	0.4	0.2
Total Primary Sales	**$ 2.4**	**$ 1.7**

U.S. MI had an $81 million net operating loss reflecting lower loss mitigation benefits and continued aging of delinquent loans, partially offset by declining new delinquencies primarily from the 2005 to 2007 book years.

Total flow delinquencies declined seven percent sequentially in the first quarter, reflecting lower new delinquencies, improved cures and higher flow paid claims. New flow delinquencies decreased eight percent sequentially, reflecting both a normal seasonal decline and lower delinquencies from the 2005 to 2007 book years, with seasonal improvement during the course of the quarter. Favorable seasonal patterns began developing later in the quarter, in particular with improving cure ratios[8] and lower new delinquencies. The flow average reserve per delinquency increased sequentially to $25,400 from $24,300, with continued aging of remaining delinquencies.

Loss mitigation activities, including workouts, presales, policy rescissions and targeted settlements, net of reinstatements, resulted in $122 million of savings in the quarter, a decline from the fourth quarter as certain loan modifications slowed and modifications continued to shift from the Home Affordable Modification Program (HAMP) to alternative programs. First quarter results are consistent with the company's estimated full year loss mitigation benefit of $400 million to $500 million.

8 The number of cured delinquencies divided by the number of new delinquencies in the period.

Flow NIW increased 33 percent over the prior year and decreased 23 percent sequentially reflecting the combined effects of industry share recapture and a smaller origination market. Mortgage insurance penetration was up slightly on a sequential basis. The company's market share is estimated to have remained stable. In addition, the Home Affordable Refinance Program (HARP) accounted for about $840 million of insurance that is treated as a modification of the coverage on existing insurance in force rather than NIW.

Genworth continued to execute strategies to support capital flexibility. Genworth Mortgage Insurance Corporation (GEMICO), Genworth's primary mortgage insurance company, was granted waivers or other communications from 45 states that permit the company to continue writing new business while its risk-to-capital ratio exceeds 25:1. In the remaining states, new business will be written out of other legal entities unless waivers or other communications are obtained. At the end of the first quarter, the combined U.S. MI statutory risk-to-capital ratio was 25.0:1[7]. The quarter end ratio for GEMICO was 27.7:1[7].

Corporate and Other

Corporate and Other's net operating loss was $72 million compared with $63 million in the prior year quarter. Results in the current year reflected higher taxes partially offset by higher investment income from improved limited partnership performance. On a pre-tax basis, the loss improved by $33 million year over year.

Holding Company

Genworth's holding company ended the quarter with $1.3 billion of cash and highly liquid securities, up $0.3 billion sequentially. During the quarter, the holding company issued $400 million of senior notes, completing its 2011 planned debt issuance and expects to receive approximately $350 million in operating company dividends from international subsidiaries in 2011. Cash levels and dividend plans position the company effectively to execute 2011 and 2012 debt retirements and planned capital structure optimization.

Investments

The core yield[3] remained stable sequentially at 4.6 percent despite declining interest rates. In addition, during the quarter, the company entered into $1.0 billion of interest rate hedging transactions for the benefit of its LTC business.

Net income in the quarter included $16 million of net investment losses, net of tax and other adjustments. Excluding $6 million of mark to market valuation gains from securitization entities, after-tax net investment losses were $22 million, which included $23 million of net other-than-temporary impairments.

Net unrealized investment losses were $37 million, net of tax and other items, as of March 31, 2011, compared with $860 million as of March 31, 2010. The fixed maturity securities portfolio had gross unrealized investment gains of $2.0 billion compared with $1.5 billion as of March 31, 2010 and gross unrealized investment losses of $1.5 billion compared with $2.7 billion as of March 31, 2010.

About Genworth Financial

Genworth Financial, Inc. (NYSE:GNW) is a leading Fortune 500 global financial security company. Genworth has more than $100 billion in assets and employs approximately 6,500 people with a presence in more than 25 countries. Its products and services help meet the investment, protection, retirement and lifestyle needs of more than 15 million customers. Genworth operates through three segments: Retirement and Protection, U.S. Mortgage Insurance and International. Its products and services are offered through financial intermediaries, advisors, independent distributors and sales specialists. Genworth Financial, which traces its roots back to 1871, became a public company in 2004 and is headquartered in Richmond, Virginia. For more information, visit Genworth.com. From time to time, Genworth releases important information via postings on its corporate website. Accordingly, investors and other interested parties are encouraged to enroll to receive automatic email alerts and Really Simple Syndication (RSS) feeds regarding new postings. Enrollment information is found under the “Investors” section of Genworth.com.

Conference Call and Financial Supplement Information

This press release and the first quarter 2011 financial supplement are now posted on the company's website. Investors are encouraged to review all of these materials.

Genworth will conduct a conference call on May 4, 2011 at 10 a.m. (ET) to discuss the quarter's results. The conference call will be accessible via telephone and the Internet. The dial-in number for Genworth's May 4, 2011 conference call is 877 852.6583 or 719 325.4849 (outside the U.S.). To participate in the call by webcast, register at http://investor.genworth.com at least 15 minutes prior to the webcast to download and install any necessary software.

The webcast will be archived on the company's website and a replay of the call will be available at 888 203.1112 or 719 457.0820 (outside the U.S.); passcode 7928272, through May 18, 2011.

Use of Non-GAAP Measures

This press release includes the non-GAAP financial measure entitled "net operating income (loss)." The chief operating decision maker evaluates segment performance and allocates resources on the basis of net operating income (loss). The company defines net operating income (loss) as income (loss) from continuing operations excluding net income attributable to noncontrolling interests, after-tax net investment gains (losses) and other adjustments and infrequent or unusual non-operating items. This metric excludes these items because the company does not consider them to be related to the operating performance of the company's segments and Corporate and Other activities. A component of net investment gains (losses) is the result of impairments, the size and timing of which can vary significantly depending on market credit cycles. In addition, the size and timing of other investment gains (losses) can be subject to Genworth's discretion and are influenced by market opportunities, as well as asset-liability matching considerations. Infrequent or unusual non-operating items are also excluded from net operating income (loss) if, in the company's opinion, they are not indicative of overall operating trends. While some of these items may be significant components of net income (loss) in accordance with GAAP, the company believes that net operating income (loss), and measures that are derived from or incorporate net operating income (loss), are appropriate measures that are useful to investors because they identify the income (loss) attributable to the ongoing operations of the business. However, net operating income (loss) is not a substitute for net income (loss) determined in accordance with GAAP. In addition, the company's definition of net operating income (loss) may differ from the definitions used by other companies. There were no infrequent or unusual non-operating items excluded from net operating income (loss) during the periods presented in this press release other than a $106 million tax benefit related to separation from the company's former parent recorded in the first quarter of 2010. The tables at the end of this press release reflect net operating income (loss) as determined in accordance with accounting guidance related to segment reporting, and a reconciliation of net operating income (loss) of the company's segments and Corporate and Other activities to net income for the three months ended March 31, 2011 and 2010.

This press release includes the non-GAAP financial measure entitled "operating revenue." The company defines operating revenue as revenue excluding net investment gains (losses). The company believes that operating revenue, and measures that are derived from or incorporate operating revenue, is an appropriate measure that is useful to investors because it identifies the revenue attributable to the ongoing operations of the business. However, operating revenue is not a substitute for revenue determined in accordance with GAAP. In addition, the company's definition of operating revenue may differ from the definitions used by other companies.

This press release also includes the non-GAAP measure entitled "operating margin" related to the lifestyle protection business. The company defines operating margin as income (loss) from continuing operations before income taxes excluding net investment gains (losses) divided by total revenues excluding net investment gains (losses). Management believes that this analysis of operating margin enhances the understanding of the lifestyle protection business. However, operating margin as defined by the company should not be viewed as a substitute for GAAP margin. In addition, the company's definition of operating margin may differ from the definitions used by other companies.

This press release includes the non-GAAP financial measure entitled "core yield" as a measure of investment yield. The company defines core yield as the investment yield adjusted for those items that are not recurring in nature. Management believes that analysis of core yield enhances understanding of the investment yield of the company. However, core yield as defined by the company should not be viewed as a substitute for GAAP investment yield. In addition, the company's definition of core yield may differ from the definitions used by other companies. A reconciliation of core yield to reported GAAP yield is included in a table at the end of this press release.

Definition of Selected Operating Performance Measures

The company reports selected operating performance measures including "sales," "assets under management" and "insurance in force" or "risk in force" which are commonly used in the insurance and investment industries as measures of operating performance.

Management regularly monitors and reports sales metrics as a measure of volume of new and renewal business generated in a period. Sales refer to: (1) annualized first-year premiums for term life, long term care and Medicare supplement insurance; (2) new and additional premiums/deposits for universal life insurance, term universal life insurance, linked-benefits, spread-based and variable products; (3) gross and net flows, which represent gross flows less redemptions, for the wealth management business; (4) written premiums and deposits, gross of ceded reinsurance and cancellations, and premium equivalents, where the company earns a fee for administrative services only business, for the lifestyle protection insurance business; (5) new insurance written for mortgage insurance; and (6) written premiums, net of cancellations, for the Mexican insurance operations, which in each case reflects the amount of business the company generated during each period presented. Sales do not include renewal premiums on policies or contracts written during prior periods. The company considers annualized first-year premiums, new premiums/deposits, gross and net flows, written premiums, premium equivalents and new insurance written to be measures of the company's operating performance because they represent a measure of new sales of insurance policies or contracts during a specified period, rather than a measure of the company's revenues or profitability during that period.

Management regularly monitors and reports assets under management for the wealth management business, insurance in force and risk in force. Assets under management for the wealth management business represent third-party assets under management that are not consolidated in the financial statements. Insurance in force for the life, international mortgage and U.S. mortgage insurance businesses is a measure of the aggregate face value of outstanding insurance policies as of the respective reporting date. For the risk in force in the international mortgage insurance business, the company has computed an "effective" risk in force amount, which recognizes that the loss on any particular loan will be reduced by the net proceeds received upon sale of the property. Effective risk in force has been calculated by applying to insurance in force a factor of 35 percent that represents the company's highest expected average per-claim payment for any one underwriting year over the life of the company's businesses in Canada, Australia and New Zealand. Risk in force for the U.S. mortgage insurance business is the obligation that is limited under contractual terms to the amounts less than 100 percent of the mortgage loan value. The company considers assets under management for the wealth management business, insurance in force and risk in force to be measures of the company's operating performance because they represent measures of the size of the business at a specific date which will generate revenues and profits in a future period, rather than measures of the company's revenues or profitability during that period.

This press release also includes information related to loss mitigation activities for the U.S. mortgage insurance business. The company defines loss mitigation activities as rescissions, cancellations, borrower loan modifications, repayment plans, lender- and borrower-titled presales and other loan workouts and claim mitigation actions. Estimated savings related to rescissions are the reduction in carried loss reserves, net of premium refunds and reinstatement of prior rescissions. Estimated savings related to loan modifications and other cure related loss mitigation actions represent the reduction in carried loss reserves. For non-cure related actions, including presales, the estimated savings represent the difference between the full claim obligation and the actual amount paid. The company believes that this information helps to enhance the understanding of the operating performance of the U.S. mortgage insurance business as they specifically impact current and future loss reserves and level of claim payments.

These operating measures enable the company to compare its operating performance across periods without regard to revenues or profitability related to policies or contracts sold in prior periods or from investments or other sources.

Cautionary Note Regarding Forward-Looking Statements

This press release contains certain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by words such as "expects," "intends," "anticipates," "plans," "believes," "seeks," "estimates," "will" or words of similar meaning and include, but are not limited to, statements regarding the outlook for the company's future business and financial performance. Forward-looking statements are based on management's current expectations and assumptions, which are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict. Actual outcomes and results may differ materially due to global political, economic, business, competitive, market, regulatory and other factors and risks, including the following:

- *Risks relating to the company's businesses*, including downturns and volatility in global economies and equity and credit markets, downgrades in the company's financial strength or credit ratings, interest rate fluctuations and levels, adverse capital and credit market conditions, the valuation of fixed maturity, equity and trading securities, defaults, downgrade or other events impacting the value of the company's fixed maturity securities portfolio, defaults on the company's commercial mortgage loans or the mortgage loans underlying the company's investments in commercial mortgage-backed securities and volatility in performance, goodwill impairments, default by counterparties to reinsurance arrangements or derivative instruments, an adverse change in risk based capital and other regulatory requirements, insufficiency of reserves, legal constraints on dividend distributions by the company's subsidiaries, competition, availability, affordability and adequacy of reinsurance, loss of key distribution partners, regulatory restrictions on the company's operations and changes in applicable laws and regulations, legal or regulatory investigations or actions, the failure or any compromise of the security of the company's computer systems, the occurrence of natural or man-made disasters or a pandemic, the effect of the enactment of the Dodd-Frank Wall Street Reform and Consumer Protection Act, changes in the accounting standards issued by the Financial Accounting Standards Board or other standard-setting bodies and impairments of or valuation allowances against the company's deferred tax assets;

- *Risks relating to the company's Retirement and Protection segment*, including changes in morbidity and mortality, accelerated amortization of deferred acquisition costs and present value of future profits, reputational risks as a result of rate increases on certain in force long term care insurance products, medical advances, such as genetic research and diagnostic imaging, and related legislation, unexpected changes in persistency rates, ability to continue to implement actions to mitigate the impact of statutory reserve requirements and the failure of demand for long term care insurance to increase;
- *Risks relating to the company's International segment*, including political and economic instability or changes in government policies, foreign exchange rate fluctuations, unexpected changes in unemployment rates, unexpected increases in mortgage insurance default rates or severity of defaults, the significant portion of high loan to value insured international mortgage loans which generally result in more and larger claims than lower loan-to-value ratios, competition with government owned and government sponsored enterprises offering mortgage insurance and changes in regulations;
- *Risks relating to the company's U.S. Mortgage Insurance segment*, including increases in mortgage insurance default rates, failure to meet, or have waived to the

extent needed, the minimum statutory capital requirements and hazardous financial condition standards, uncertain results of continued investigations of insured U.S. mortgage loans, possible rescissions of coverage and the results of objections to our rescissions, the extent to which loan modifications and other similar programs may provide benefits to the company, unexpected changes in unemployment and underemployment rates, further deterioration in economic conditions or a further decline in home prices, problems associated with foreclosure process defects that may defer claim payments, changes to the role or structure of Federal National Mortgage Association (Fannie Mae) and Federal Home Loan Mortgage Corporation (Freddie Mac), competition with government owned and government sponsored enterprises offering mortgage insurance, changes in regulations that affect the U.S. mortgage insurance business, the influence of Fannie Mae, Freddie Mac and a small number of large mortgage lenders and investors, decreases in the volume of high loan to value mortgage originations or increases in mortgage insurance cancellations, increases in the use of alternatives to private mortgage insurance and reductions by lenders in the level of coverage they select, the impact of the use of reinsurance with reinsurance companies affiliated with mortgage lending customers, legal actions under the Real Estate Settlement Procedures Act of 1974 and potential liabilities in connection with the company's underwriting services;

- *Other risks*, including the possibility that in certain circumstances the company will be obligated to make payments to General Electric Company (GE) under the tax matters agreement with GE even if the company's corresponding tax savings are never realized and payments could be accelerated in the event of certain changes in control and provisions of the company's certificate of incorporation and bylaws and the tax matters agreement with GE may discourage takeover attempts and business combinations that stockholders might consider in their best interests; and
- *Risks relating to the company's common stock,* including the suspension of dividends and stock price fluctuations.

The company undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future developments or otherwise.

# # #

Contact Information:

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	alfred.orendorff@genworth.com

Condensed Consolidated Statements of Income
(Amounts in millions, except per share amounts)

	Three months ended March 31,	
	2011	2010
Revenues:		
Premiums	$1,437	$ 1,470
Net investment income	830	765
Net investment gains (losses)	(28)	(70)
Insurance and investment product fees and other	329	256
Total revenues	2,568	2,421
Benefits and expenses:		
Benefits and other changes in policy reserves	1,409	1,315
Interest credited	201	213
Acquisition and operating expenses, net of deferrals	500	475
Amortization of deferred acquisition costs and intangibles	185	184
Interest expense	127	115
Total benefits and expenses	2,422	2,302
Income before income taxes	146	119
Provision (benefit) for income taxes	30	(93)
Net income	116	212
Less: net income attributable to noncontrolling interests	34	34
Net income available to Genworth Financial, Inc.'s common stockholders	$ 82	$ 178
Net income available to Genworth Financial, Inc.'s common stockholders per common share:		
Basic	$ 0.17	$ 0.36
Diluted	$ 0.17	$ 0.36
Weighted-average common shares outstanding:		
Basic	490.1	488.8
Diluted	494.4	493.5

Reconciliation of Net Operating Income to Net Income
(Amounts in millions, except per share amounts)

	Three months ended March 31, 2011	Three months ended March 31, 2010
Net operating income (loss):		
Retirement and Protection segment	$ 127	$ 122
International segment	124	91
U.S. Mortgage Insurance segment	(81)	(36)
Corporate and Other	(72)	(63)
Net operating income	98	114
Adjustments to net operating income:		
Net investment gains (losses), net of taxes and other adjustments	(16)	(42)
Net tax benefit related to separation from the company's former parent	—	106
Net income available to Genworth Financial, Inc.'s common stockholders	82	178
Add: net income attributable to noncontrolling interests	34	34
Net income	$ 116	$ 212
Net income available to Genworth Financial, Inc.'s common stockholders per common share:		
Basic	$ 0.17	$ 0.36
Diluted	$ 0.17	$ 0.36
Net operating income per common share:		
Basic	$ 0.20	$ 0.23
Diluted	$ 0.20	$ 0.23
Weighted-average common shares outstanding:		
Basic	490.1	488.8
Diluted	494.4	493.5

Condensed Consolidated Balance Sheets
(Amounts in millions)

	March 31, 2011	December 31, 2010
Assets		
Cash, cash equivalents and invested assets	$ 72,582	$ 72,302
Deferred acquisition costs	7,334	7,256
Intangible assets	713	741
Goodwill	1,331	1,329
Reinsurance recoverable	17,102	17,191
Deferred tax and other assets	2,071	1,910
Separate account assets	11,807	11,666
Total assets	$112,940	$ 112,395
Liabilities and stockholders' equity		
Liabilities:		
Future policy benefits	$ 30,872	$ 30,717
Policyholder account balances	26,399	26,978
Liability for policy and contract claims	6,959	6,933
Unearned premiums	4,529	4,541
Deferred tax and other liabilities	7,878	7,706
Borrowings related to securitization entities	489	494
Non-recourse funding obligations	3,431	3,437
Long-term borrowings	5,347	4,952
Separate account liabilities	11,807	11,666
Total liabilities	97,711	97,424
Stockholders' equity:		
Common stock	1	1
Additional paid-in capital	12,101	12,095
Accumulated other comprehensive income (loss):		
Net unrealized investment gains (losses):		
Net unrealized gains (losses) on securities not other-than-temporarily impaired	77	21
Net unrealized gains (losses) on other-than-temporarily impaired securities	(114)	(121)
Net unrealized investment gains (losses)	(37)	(100)
Derivatives qualifying as hedges	864	924
Foreign currency translation and other adjustments	793	668
Total accumulated other comprehensive income (loss)	1,620	1,492
Retained earnings	3,055	2,973
Treasury stock, at cost	(2,700)	(2,700)
Total Genworth Financial, Inc.'s stockholders' equity	14,077	13,861
Noncontrolling interests	1,152	1,110
Total stockholders' equity	15,229	14,971
Total liabilities and stockholders' equity	$112,940	$ 112,395

Impact of Foreign Exchange on Operating Results[9]
Three months ended March 31, 2011

	Percentages Including Foreign Exchange	Percentages Excluding Foreign Exchange[10]
International:		
Total operating income	36%	30%
Canada Mortgage Insurance (MI):		
Net operating income	24%	20%
Flow new insurance written	10%	5%
Australia MI:		
Net operating income	21%	9%
Flow new insurance written	(18)%	(27)%

9 All percentages are comparing the first quarter of 2011 to the first quarter of 2010 unless otherwise stated.
10 The impact of foreign exchange was calculated using the comparable prior period exchange rates.

Reconciliation of Core Yield to Reported Yield

	For the three months ended March 31, 2011
(Assets – amounts in billions)	
Reported Total Invested Assets and Cash	$ 71.8
Subtract:	
Securities lending	0.8
Unrealized gains (losses)	1.2
Derivative counterparty collateral	0.7
Adjusted end of period invested assets	$ 69.1
Average Invested Assets Used in Reported Yield Calculation	$ 68.9
Subtract:	
Restricted commercial mortgage loans and other invested assets related to securitization entities[11]	0.5
Average Invested Assets Used in Core Yield Calculation	$ 68.4
(Income – amounts in millions)	
Reported Net Investment Income	$ 830
Subtract:	
Bond calls and commercial mortgage loan prepayments	8
Reinsurance[12]	32
Other non-core items[13]	2
Restricted commercial mortgage loans and other invested assets related to securitization entities[11]	7
Core Net Investment Income	$ 781
Reported Yield	4.82%
Core Yield	4.57%

[11] Represents the incremental assets and investment income related to restricted commercial mortgage loans and other invested assets.

[12] Represents imputed investment income related to reinsurance agreements in the lifestyle protection insurance business.

[13] Includes mark-to-market adjustment on assets supporting executive deferred compensation and various other immaterial items.

Exhibit 99.2

Genworth Financial

FIRST QUARTER FINANCIAL SUPPLEMENT

MARCH 31, 2011

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

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Note:
Unless otherwise noted, references in this financial supplement to net income (loss), net income (loss) per share, net operating income (loss), net operating income (loss) per share, book value and book value per common share should be read as net income (loss) available to Genworth Financial, Inc.'s common stockholders, net income (loss) available to Genworth Financial, Inc.'s common stockholders per share, net operating income (loss) available to Genworth Financial, Inc.'s common stockholders, net operating income (loss) available to Genworth Financial, Inc.'s common stockholders per share, book value available to Genworth Financial, Inc.'s common stockholders and book value available to Genworth Financial, Inc.'s common stockholders per share, respectively.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Dear Investor,

Once again, thank you for your continued interest in Genworth Financial.

Please feel free to call with any questions or comments.

Regards,

Alicia Charity
Senior Vice President
Investor Relations
804 662.2248

Diana Hickert-Hill
Vice President
Investor Relations
804 662.2643

Use of Non-GAAP Measures

This financial supplement includes the non-GAAP [1] financial measure entitled “net operating income (loss).” The chief operating decision maker evaluates segment performance and allocates resources on the basis of net operating income (loss). The company defines net operating income (loss) as income (loss) from continuing operations excluding net income attributable to noncontrolling interests, after-tax net investment gains (losses) and other adjustments and infrequent or unusual non-operating items. The company excludes net investment gains (losses) and infrequent or unusual non-operating items because the company does not consider them to be related to the operating performance of the company’s segments and Corporate and Other activities. A component of net investment gains (losses) is the result of impairments, the size and timing of which can vary significantly depending on market credit cycles. In addition, the size and timing of other investment gains (losses) can be subject to the company’s discretion and are influenced by market opportunities, as well as asset-liability matching considerations. Infrequent or unusual non-operating items are also excluded from net operating income (loss) if, in the company’s opinion, they are not indicative of overall operating trends. While some of these items may be significant components of net income (loss) available to Genworth Financial, Inc.’s common stockholders in accordance with GAAP, the company believes that net operating income (loss), and measures that are derived from or incorporate net operating income (loss), are appropriate measures that are useful to investors because they identify the income (loss) attributable to the ongoing operations of the business. However, net operating income (loss) is not a substitute for net income (loss) available to Genworth Financial, Inc.’s common stockholders determined in accordance with GAAP. In addition, the company’s definition of net operating income (loss) may differ from the definitions used by other companies. There were no infrequent or unusual non-operating items excluded from net operating income (loss) available to Genworth Financial, Inc.’s common stockholders during the periods other than a $106 million tax benefit related to separation from the company’s former parent recorded in the first quarter of 2010. The table on page 8 of this financial supplement reflects net operating income (loss) as determined in accordance with accounting guidance related to segment reporting, and a reconciliation of net operating income (loss) of the company’s segments and Corporate and Other activities to net income (loss) available to Genworth Financial, Inc.’s common stockholders for the three months ended March 31, 2011 and 2010. The financial supplement includes other non-GAAP measures management believes enhances the understanding and comparability of performance by highlighting underlying business activity and profitability drivers. These additional non-GAAP measures are on pages 63 through 66 of this financial supplement.

Selected Operating Performance Measures

This financial supplement contains selected operating performance measures including “sales,” “assets under management” and “insurance in-force” or “risk in-force” which are commonly used in the insurance and investment industries as measures of operating performance.

Management regularly monitors and reports sales metrics as a measure of volume of new and renewal business generated in a period. Sales refer to: (1) annualized first-year premiums for term life, long-term care and Medicare supplement insurance; (2) new and additional premiums/deposits for universal life insurance, term universal life insurance, linked-benefits, spread-based and variable products; (3) gross and net flows, which represent gross flows less redemptions, for the wealth management business; (4) written premiums and deposits, gross of ceded reinsurance and cancellations, and premium equivalents, where the company earns a fee for administrative services only business, for the lifestyle protection insurance business; (5) new insurance written for mortgage insurance; and (6) written premiums, net of cancellations, for the Mexican insurance operations, which in each case reflects the amount of business the company generated during each period presented. Sales do not include renewal premiums on policies or contracts written during prior periods. The company considers annualized first-year premiums, new premiums/deposits, gross and net flows, written premiums, premium equivalents and new insurance written to be a measure of the company’s operating performance because they represent a measure of new sales of insurance policies or contracts during a specified period, rather than a measure of the company’s revenues or profitability during that period.

Management regularly monitors and reports assets under management for the wealth management business, insurance in-force and risk in-force. Assets under management for the wealth management business represent third-party assets under management that are not consolidated in the company’s financial statements. Insurance in-force for the life, international mortgage and U.S. mortgage insurance businesses is a measure of the aggregate face value of outstanding insurance policies as of the respective reporting date. For the risk in-force in the international mortgage insurance business, we have computed an “effective” risk in-force amount, which recognizes that the loss on any particular loan will be reduced by the net proceeds received upon sale of the property. Effective risk in-force has been calculated by applying to insurance in-force a factor of 35% that represents the highest expected average per-claim payment for any one underwriting year over the life of the company’s businesses in Canada, Australia and New Zealand. Risk in-force for the U.S. mortgage insurance business is the obligation that is limited under contractual terms to the amounts less than 100% of the mortgage loan value. The company considers assets under management for the wealth management business, insurance in-force and risk in-force to be a measure of the company’s operating performance because they represent a measure of the size of the business at a specific date which will generate revenues and profits in a future period, rather than a measure of the company’s revenues or profitability during that period.

This financial supplement also includes information related to loss mitigation activities for the U.S. mortgage insurance business. The company defines loss mitigation activities as rescissions, cancellations, borrower loan modifications, repayment plans, lender- and borrower-titled pre-sales and other loan workouts and claim mitigation actions. Estimated savings related to rescissions are the reduction in carried loss reserves, net of premium refunds and reinstatement of prior rescissions. Estimated savings related to loan modifications and other cure related loss mitigation actions represent the reduction in carried loss reserves. For non-cure related actions, including pre-sales, the estimated savings represent the difference between the full claim obligation and the actual amount paid. The company believes that this information helps to enhance the understanding of the operating performance of the U.S. mortgage insurance business as they specifically impact current and future loss reserves and level of claim payments.

These operating measures enable the company to compare its operating performance across periods without regard to revenues or profitability related to policies or contracts sold in prior periods or from investments or other sources.

(1) U.S. Generally Accepted Accounting Principles

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Financial Highlights
(amounts in millions, except per share data)

Balance Sheet Data	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
Total Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss)	$12,457	$ 12,369	$ 12,518	$12,600	$12,544
Total accumulated other comprehensive income (loss)	1,620	1,492	2,484	1,331	347
Total Genworth Financial, Inc.'s stockholders' equity	$14,077	$ 13,861	$ 15,002	$13,931	$12,891
Book value per common share	$ 28.70	$ 28.31	$ 30.64	$ 28.48	$ 26.36
Book value per common share, excluding accumulated other comprehensive income (loss)	$ 25.40	$ 25.26	$ 25.57	$ 25.76	$ 25.65
Common shares outstanding as of the balance sheet date	490.5	489.7	489.6	489.2	489.1

	Twelve months ended				
Twelve Month Rolling Average ROE	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
GAAP Basis ROE	0.4%	1.1%	2.7%	2.3%	1.5%
Operating ROE(1)	0.9%	1.0%	2.8%	3.3%	2.5%

	Three months ended				
Quarterly Average ROE	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
GAAP Basis ROE	2.6%	-5.2%	2.6%	1.3%	5.7%
Operating ROE(1)	3.2%	-4.3%	0.9%	3.8%	3.7%

Basic and Diluted Shares	Three months ended March 31, 2011
Weighted-average shares used in basic earnings per common share calculations	490.1
Potentially dilutive securities:	
Stock options, restricted stock units and stock appreciation rights	4.3
Weighted-average shares used in diluted earnings per common share calculations	494.4

(1) See page 63 herein for a reconciliation of GAAP Basis ROE to Operating ROE.

First Quarter Results

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Income
(amounts in millions)

	Three months ended March 31,	
	2011	2010
REVENUES:		
Premiums	$1,437	$1,470
Net investment income	830	765
Net investment gains (losses)	(28)	(70)
Insurance and investment product fees and other	329	256
Total revenues	2,568	2,421
BENEFITS AND EXPENSES:		
Benefits and other changes in policy reserves	1,409	1,315
Interest credited	201	213
Acquisition and operating expenses, net of deferrals	500	475
Amortization of deferred acquisition costs and intangibles	185	184
Interest expense	127	115
Total benefits and expenses	2,422	2,302
INCOME BEFORE INCOME TAXES	146	119
Provision (benefit) for income taxes	30	(93)
Effective tax rate	*20.5%*	*-78.2%*
NET INCOME	116	212
Less: net income attributable to noncontrolling interests	34	34
NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	$ 82	$ 178

Net Operating Income (Loss) by Segment
(amounts in millions, except per share amounts)

		Three months ended March 31,	
		2011	2010
Retirement and Protection:			
Wealth Management		$ 10	$ 11
Retirement Income		25	34
Life Insurance		52	37
Long-Term Care		40	40
Total Retirement and Protection		127	122
International:			
International Mortgage Insurance	—Canada	51	41
	—Australia	52	43
	—Other	(4)	(5)
Lifestyle Protection Insurance		25	12
Total International		124	91
U.S. Mortgage Insurance		(81)	(36)
Corporate and Other		(72)	(63)
NET OPERATING INCOME		98	114
ADJUSTMENTS TO NET OPERATING INCOME:			
Net investment gains (losses), net of taxes and other adjustments[1]		(16)	(42)
Net tax benefit related to separation from the company's former parent		—	106
NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS		82	178
Add: net income attributable to noncontrolling interests		34	34
NET INCOME		$ 116	$ 212
Earnings Per Share Data:			
Net income available to Genworth Financial, Inc.'s common stockholders per common share			
Basic		$ 0.17	$ 0.36
Diluted		$ 0.17	$ 0.36
Net operating income per common share			
Basic		$ 0.20	$ 0.23
Diluted		$ 0.20	$ 0.23
Weighted-average shares outstanding			
Basic		490.1	488.8
Diluted		494.4	493.5

[1] See page 61 for details on net investment gains (losses), net of taxes and other adjustments.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Consolidated Net Income (Loss) by Quarter
(amounts in millions, except per share amounts)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$1,437	$1,467	$1,447	$1,470	$1,470	$ 5,854
Net investment income	830	863	815	823	765	3,266
Net investment gains (losses)	(28)	(39)	105	(139)	(70)	(143)
Insurance and investment product fees and other	329	300	300	256	256	1,112
Total revenues	2,568	2,591	2,667	2,410	2,421	10,089
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	1,409	1,837	1,502	1,340	1,315	5,994
Interest credited	201	205	212	211	213	841
Acquisition and operating expenses, net of deferrals	500	519	472	499	475	1,965
Amortization of deferred acquisition costs and intangibles	185	166	227	179	184	756
Interest expense	127	119	114	109	115	457
Total benefits and expenses	2,422	2,846	2,527	2,338	2,302	10,013
INCOME (LOSS) BEFORE INCOME TAXES	146	(255)	140	72	119	76
Provision (benefit) for income taxes	30	(129)	18	(5)	(93)	(209)
NET INCOME (LOSS)	116	(126)	122	77	212	285
Less: net income attributable to noncontrolling interests	34	35	39	35	34	143
NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	$ 82	$ (161)	$ 83	$ 42	$ 178	$ 142
Earnings (Loss) Per Share Data:						
Net income (loss) available to Genworth Financial, Inc.'s common stockholders per common share						
Basic	$ 0.17	$ (0.33)	$ 0.17	$ 0.09	$ 0.36	$ 0.29
Diluted	$ 0.17	$ (0.33)	$ 0.17	$ 0.08	$ 0.36	$ 0.29
Weighted-average shares outstanding						
Basic	490.1	489.6	489.5	489.1	488.8	489.3
Diluted	494.4	489.6	493.9	494.2	493.5	493.9

Net Operating Income (Loss) by Segment by Quarter
(amounts in millions, except per share amounts)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Retirement and Protection:						
Wealth Management	$ 10	$ 11	$ 8	$ 10	$ 11	$ 40
Retirement Income	25	42	26	25	34	127
Life Insurance	52	42	33	32	37	144
Long-Term Care	40	43	44	47	40	174
Total Retirement and Protection	127	138	111	114	122	485
International:						
International Mortgage Insurance —Canada	51	46	44	45	41	176
—Australia	52	55	48	59	43	205
—Other	(4)	(3)	1	(11)	(5)	(18)
Lifestyle Protection Insurance	25	19	28	12	12	71
Total International	124	117	121	105	91	434
U.S. Mortgage Insurance	(81)	(352)	(152)	(40)	(36)	(580)
Corporate and Other	(72)	(38)	(51)	(61)	(63)	(213)
NET OPERATING INCOME (LOSS)	98	(135)	29	118	114	126
ADJUSTMENTS TO NET OPERATING INCOME (LOSS):						
Net investment gains (losses), net of taxes and other adjustments	(16)	(26)	54	(76)	(42)	(90)
Net tax benefit related to separation from the company's former parent	—	—	—	—	106	106
NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	82	(161)	83	42	178	142
Add: net income attributable to noncontrolling interests	34	35	39	35	34	143
NET INCOME (LOSS)	$ 116	$ (126)	$ 122	$ 77	$ 212	$ 285
Earnings (Loss) Per Share Data:						
Net income (loss) available to Genworth Financial, Inc.'s common stockholders per common share						
Basic	$ 0.17	$ (0.33)	$ 0.17	$ 0.09	$ 0.36	$ 0.29
Diluted	$ 0.17	$ (0.33)	$ 0.17	$ 0.08	$ 0.36	$ 0.29
Net operating income (loss) per common share						
Basic	$ 0.20	$ (0.28)	$ 0.06	$ 0.24	$ 0.23	$ 0.26
Diluted	$ 0.20	$ (0.28)	$ 0.06	$ 0.24	$ 0.23	$ 0.25
Weighted-average shares outstanding						
Basic	490.1	489.6	489.5	489.1	488.8	489.3
Diluted	494.4	489.6	493.9	494.2	493.5	493.9

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Consolidated Balance Sheets
(amounts in millions)

	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
ASSETS					
Investments:					
Fixed maturity securities available-for-sale, at fair value	$ 54,998	$ 55,183	$ 56,356	$ 53,386	$ 52,040
Equity securities available-for-sale, at fair value	355	332	223	199	179
Commercial mortgage loans	6,600	6,718	6,929	7,208	7,336
Restricted commercial mortgage loans related to securitization entities	485	507	522	535	552
Policy loans	1,480	1,471	1,480	1,467	1,408
Other invested assets	3,752	3,854	5,320	4,042	3,972
Restricted other invested assets related to securitization entities	376	372	378	374	385
Total investments	68,046	68,437	71,208	67,211	65,872
Cash and cash equivalents	3,742	3,132	3,598	4,586	3,466
Accrued investment income	794	733	760	696	775
Deferred acquisition costs	7,334	7,256	7,055	7,170	7,252
Intangible assets	713	741	647	789	863
Goodwill	1,331	1,329	1,321	1,313	1,319
Reinsurance recoverable	17,102	17,191	17,223	17,279	17,333
Other assets	883	810	958	1,024	934
Deferred tax asset	1,188	1,100	867	—	18
Separate account assets	11,807	11,666	11,063	10,284	11,261
Total assets	$112,940	$ 112,395	$ 114,700	$110,352	$109,093

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Consolidated Balance Sheets
(amounts in millions)

	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
LIABILITIES AND STOCKHOLDERS' EQUITY					
Liabilities:					
Future policy benefits	$ 30,872	$ 30,717	$ 30,758	$ 29,929	$ 29,686
Policyholder account balances	26,399	26,978	27,714	28,338	28,107
Liability for policy and contract claims	6,959	6,933	6,448	6,302	6,389
Unearned premiums	4,529	4,541	4,492	4,238	4,571
Other liabilities	6,189	6,085	6,949	6,287	6,185
Borrowings related to securitization entities	489	494	502	525	551
Non-recourse funding obligations	3,431	3,437	3,437	3,437	3,437
Short-term borrowings	—	—	730	730	930
Long-term borrowings	5,347	4,952	4,373	4,331	3,638
Deferred tax liability	1,689	1,621	2,163	904	313
Separate account liabilities	11,807	11,666	11,063	10,284	11,261
Total liabilities	97,711	97,424	98,629	95,305	95,068
Stockholders' equity:					
Common stock	1	1	1	1	1
Additional paid-in capital	12,101	12,095	12,084	12,078	12,064
Accumulated other comprehensive income (loss):					
Net unrealized investment gains (losses):					
Net unrealized gains (losses) on securities not other-than-temporarily impaired	77	21	730	208	(652)
Net unrealized gains (losses) on other-than-temporarily impaired securities	(114)	(121)	(143)	(179)	(208)
Net unrealized investment gains (losses)	(37)	(100)	587	29	(860)
Derivatives qualifying as hedges	864	924	1,354	1,162	777
Foreign currency translation and other adjustments	793	668	543	140	430
Total accumulated other comprehensive income (loss)	1,620	1,492	2,484	1,331	347
Retained earnings	3,055	2,973	3,133	3,221	3,179
Treasury stock, at cost	(2,700)	(2,700)	(2,700)	(2,700)	(2,700)
Total Genworth Financial, Inc.'s stockholders' equity	14,077	13,861	15,002	13,931	12,891
Noncontrolling interests	1,152	1,110	1,069	1,116	1,134
Total stockholders' equity	15,229	14,971	16,071	15,047	14,025
Total liabilities and stockholders' equity	$112,940	$ 112,395	$ 114,700	$110,352	$109,093

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Consolidated Balance Sheet by Segment
(amounts in millions)

	March 31, 2011				
	Retirement and Protection	International	U.S. Mortgage Insurance	Corporate and Other(1)	Total
ASSETS					
Cash and investments	$ 49,170	$ 11,695	$ 2,812	$ 8,905	$ 72,582
Deferred acquisition costs and intangible assets	8,491	794	50	43	9,378
Reinsurance recoverable	16,696	72	333	1	17,102
Deferred tax and other assets	458	277	794	542	2,071
Separate account assets	11,807	—	—	—	11,807
Total assets	$ 86,622	$ 12,838	$ 3,989	$ 9,491	$112,940
LIABILITIES AND STOCKHOLDERS' EQUITY					
Liabilities:					
Future policy benefits	$ 30,872	$ —	$ —	$ —	$ 30,872
Policyholder account balances	21,996	19	—	4,384	26,399
Liability for policy and contract claims	4,026	712	2,220	1	6,959
Unearned premiums	577	3,847	105	—	4,529
Non-recourse funding obligations	3,531	—	—	(100)	3,431
Deferred tax and other liabilities	3,869	1,491	208	2,310	7,878
Borrowings and capital securities	—	438	—	5,398	5,836
Separate account liabilities	11,807	—	—	—	11,807
Total liabilities	76,678	6,507	2,533	11,993	97,711
Stockholders' equity:					
Allocated equity, excluding accumulated other comprehensive income (loss)	8,822	4,310	1,516	(2,191)	12,457
Allocated accumulated other comprehensive income (loss)	1,122	869	(60)	(311)	1,620
Total Genworth Financial, Inc.'s stockholders' equity	9,944	5,179	1,456	(2,502)	14,077
Noncontrolling interests	—	1,152	—	—	1,152
Total stockholders' equity	9,944	6,331	1,456	(2,502)	15,229
Total liabilities and stockholders' equity	$ 86,622	$ 12,838	$ 3,989	$ 9,491	$112,940

(1) Includes inter-segment eliminations and non-strategic products.

Consolidated Balance Sheet by Segment
(amounts in millions)

	December 31, 2010				
	Retirement and Protection	International	U.S. Mortgage Insurance	Corporate and Other[1]	Total
ASSETS					
Cash and investments	$ 49,145	$ 11,329	$ 2,639	$ 9,189	$ 72,302
Deferred acquisition costs and intangible assets	8,447	787	47	45	9,326
Reinsurance recoverable	16,664	63	463	1	17,191
Deferred tax and other assets	430	243	726	511	1,910
Separate account assets	11,666	—	—	—	11,666
Total assets	$ 86,352	$ 12,422	$ 3,875	$ 9,746	$112,395
LIABILITIES AND STOCKHOLDERS' EQUITY					
Liabilities:					
Future policy benefits	$ 30,717	$ —	$ —	$ —	$ 30,717
Policyholder account balances	22,197	18	—	4,763	26,978
Liability for policy and contract claims	3,955	695	2,282	1	6,933
Unearned premiums	582	3,854	105	—	4,541
Non-recourse funding obligations	3,537	—	—	(100)	3,437
Deferred tax and other liabilities	3,796	1,377	222	2,311	7,706
Borrowings and capital securities	—	428	—	5,018	5,446
Separate account liabilities	11,666	—	—	—	11,666
Total liabilities	76,450	6,372	2,609	11,993	97,424
Stockholders' equity:					
Allocated equity, excluding accumulated other comprehensive income (loss)	8,725	4,183	1,323	(1,862)	12,369
Allocated accumulated other comprehensive income (loss)	1,177	757	(57)	(385)	1,492
Total Genworth Financial, Inc.'s stockholders' equity	9,902	4,940	1,266	(2,247)	13,861
Noncontrolling interests	—	1,110	—	—	1,110
Total stockholders' equity	9,902	6,050	1,266	(2,247)	14,971
Total liabilities and stockholders' equity	$ 86,352	$ 12,422	$ 3,875	$ 9,746	$112,395

(1) Includes inter-segment eliminations and non-strategic products.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Deferred Acquisition Costs Rollforward
(amounts in millions)

	Retirement and Protection	International	U.S. Mortgage Insurance	Corporate and Other	Total
Unamortized balance as of December 31, 2010	$ 6,791	$ 622	$ 34	$ 3	$7,450
Costs deferred	180	43	6	—	229
Amortization, net of interest accretion[1]	(89)	(62)	(3)	—	(154)
Impact of foreign currency translation	—	24	—	—	24
Unamortized balance as of March 31, 2011	6,882	627	37	3	7,549
Effect of accumulated net unrealized investment (gains) losses	(215)	—	—	—	(215)
Balance as of March 31, 2011	$ 6,667	$ 627	$ 37	$ 3	$7,334

(1) Amortization, net of interest accretion, includes $(4) million of amortization related to net investment gains (losses) for the policyholder account balances.

Quarterly Results by Segment

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Income (Loss) by Segment
(amounts in millions)

	Retirement and Protection					International							
Three months ended March 31, 2011	**Wealth Management**	**Retirement Income**	**Life Insurance**	**Long-Term Care**	**Total**	**Mortgage Insurance—Canada**	**Mortgage Insurance—Australia**	**Other Mortgage Insurance**	**Lifestyle Protection Insurance**	**Total**	**U.S. Mortgage Insurance**	**Corporate and Other (1)**	**Total**
REVENUES:													
Premiums	$ —	$ 20	$ 222	$ 576	$ 818	$ 156	$ 93	$ 13	$ 215	$ 477	$ 142	$ —	$1,437
Net investment income	—	267	130	231	628	48	43	4	48	143	33	26	830
Net investment gains (losses)	—	(20)	—	(8)	(28)	3	—	1	2	6	1	(7)	(28)
Insurance and investment product fees and other	110	60	143	7	320	—	—	1	5	6	1	2	329
Total revenues	110	327	495	806	1,738	207	136	19	270	632	177	21	2,568
BENEFITS AND EXPENSES:													
Benefits and other changes in policy reserves	—	116	258	615	989	59	42	8	32	141	279	—	1,409
Interest credited	—	105	63	—	168	—	—	—	—	—	—	33	201
Acquisition and operating expenses, net of deferrals	92	49	29	103	273	23	16	11	148	198	34	(5)	500
Amortization of deferred acquisition costs and intangibles	1	37	38	35	111	14	12	1	40	67	4	3	185
Interest expense	—	—	26	—	26	6	—	—	13	19	—	82	127
Total benefits and expenses	93	307	414	753	1,567	102	70	20	233	425	317	113	2,422
INCOME (LOSS) BEFORE INCOME TAXES	17	20	81	53	171	105	66	(1)	37	207	(140)	(92)	146
Provision (benefit) for income taxes	7	5	29	18	59	19	14	3	10	46	(59)	(16)	30
NET INCOME (LOSS)	10	15	52	35	112	86	52	(4)	27	161	(81)	(76)	116
Less: net income attributable to noncontrolling interests	—	—	—	—	—	34	—	—	—	34	—	—	34
NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	10	15	52	35	112	52	52	(4)	27	127	(81)	(76)	82
ADJUSTMENTS TO NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS:													
Net investment (gains) losses, net of taxes and other adjustments	—	10	—	5	15	(1)	—	—	(2)	(3)	—	4	16
Net tax benefit related to separation from the company's former parent	—	—	—	—	—	—	—	—	—	—	—	—	—
NET OPERATING INCOME (LOSS)	$ 10	$ 25	$ 52	$ 40	$ 127	$ 51	$ 52	$ (4)	$ 25	$ 124	$ (81)	$ (72)	$ 98
Effective tax rate (operating income (loss)) (2)	*42.3%*	*28.0%*	*35.5%*	*35.8%*	*34.9%*	*9.1%*	*21.7%*	*-113.4%*	*26.3%*	*19.9%*	*42.4%*	*16.4%*	*20.3%*

(1) Includes inter-segment eliminations and non-strategic products.

(2) The operating income (loss) effective tax rate for all pages in this financial supplement was calculated using whole dollars. As a result, the percentages shown may differ from an operating income (loss) effective tax rate calculated using the rounded numbers in this financial supplement.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Income (Loss) by Segment
(amounts in millions)

	Retirement and Protection					International							
Three months ended March 31, 2010	**Wealth Management**	**Retirement Income**	**Life Insurance**	**Long-Term Care**	**Total**	**Mortgage Insurance — Canada**	**Mortgage Insurance — Australia**	**Other Mortgage Insurance**	**Lifestyle Protection Insurance**	**Total**	**U.S. Mortgage Insurance**	**Corporate and Other[1]**	**Total**
REVENUES:													
Premiums	$ —	$ 36	$ 229	$ 559	$ 824	$ 147	$ 84	$ 15	$ 258	$ 504	$ 142	$ —	$1,470
Net investment income	—	276	106	212	594	45	37	3	47	132	30	9	765
Net investment gains (losses)	—	(43)	(26)	2	(67)	5	—	2	2	9	4	(16)	(70)
Insurance and investment product fees and other	81	52	104	5	242	—	1	1	4	6	5	3	256
Total revenues	81	321	413	778	1,593	197	122	21	311	651	181	(4)	2,421
BENEFITS AND EXPENSES:													
Benefits and other changes in policy reserves	—	136	228	581	945	56	36	14	68	174	196	—	1,315
Interest credited	—	113	60	1	174	—	—	—	—	—	—	39	213
Acquisition and operating expenses, net of deferrals	66	35	37	92	230	22	16	11	154	203	34	8	475
Amortization of deferred acquisition costs and intangibles	1	19	45	40	105	12	9	1	50	72	3	4	184
Interest expense	—	—	22	—	22	—	—	—	23	23	—	70	115
Total benefits and expenses	67	303	392	714	1,476	90	61	26	295	472	233	121	2,302
INCOME (LOSS) BEFORE INCOME TAXES	14	18	21	64	117	107	61	(5)	16	179	(52)	(125)	119
Provision (benefit) for income taxes	3	4	3	23	33	30	18	(1)	3	50	(19)	(157)	(93)
NET INCOME (LOSS)	11	14	18	41	84	77	43	(4)	13	129	(33)	32	212
Less: net income attributable to noncontrolling interests	—	—	—	—	—	34	—	—	—	34	—	—	34
NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	11	14	18	41	84	43	43	(4)	13	95	(33)	32	178
ADJUSTMENTS TO NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS:													
Net investment (gains) losses, net of taxes and other adjustments	—	20	19	(1)	38	(2)	—	(1)	(1)	(4)	(3)	11	42
Net tax benefit related to separation from the company's former parent	—	—	—	—	—	—	—	—	—	—	—	(106)	(106)
NET OPERATING INCOME (LOSS)	$ 11	$ 34	$ 37	$ 40	$ 122	$ 41	$ 43	$ (5)	$ 12	$ 91	$ (36)	$ (63)	$ 114
Effective tax rate (operating income (loss))	*23.7%*	*31.1%*	*25.9%*	*35.9%*	*30.7%*	*26.7%*	*29.4%*	*28.8%*	*14.9%*	*26.6%*	*36.5%*	*42.1%*	*15.2%*

(1) Includes inter-segment eliminations and non-strategic products.

Retirement and Protection

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Income—Retirement and Protection
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 818	$ 835	$ 845	$ 822	$ 824	$3,326
Net investment income	628	651	630	630	594	2,505
Net investment gains (losses)	(28)	(57)	57	(69)	(67)	(136)
Insurance and investment product fees and other	320	290	278	260	242	1,070
Total revenues	1,738	1,719	1,810	1,643	1,593	6,765
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	989	1,020	990	961	945	3,916
Interest credited	168	171	174	176	174	695
Acquisition and operating expenses, net of deferrals	273	269	254	252	230	1,005
Amortization of deferred acquisition costs and intangibles	111	88	159	104	105	456
Interest expense	26	27	26	29	22	104
Total benefits and expenses	1,567	1,575	1,603	1,522	1,476	6,176
INCOME BEFORE INCOME TAXES	171	144	207	121	117	589
Provision for income taxes	59	41	72	40	33	186
NET INCOME	112	103	135	81	84	403
ADJUSTMENT TO NET INCOME:						
Net investment (gains) losses, net of taxes and other adjustments	15	35	(24)	33	38	82
NET OPERATING INCOME	$ 127	$ 138	$ 111	$ 114	$ 122	$ 485
Effective tax rate (operating income)	*34.9%*	*31.0%*	*34.4%*	*33.4%*	*30.7%*	*32.3%*

Net Operating Income, Sales and Assets Under Management—Wealth Management
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ —	$ —	$ —	$ —	$ —	$ —
Net investment income	—	—	—	—	—	—
Net investment gains (losses)	—	—	—	—	—	—
Insurance and investment product fees and other	110	93	89	89	81	352
Total revenues	110	93	89	89	81	352
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	—	—	—	—	—	—
Interest credited	—	—	—	—	—	—
Acquisition and operating expenses, net of deferrals	92	76	73	72	66	287
Amortization of deferred acquisition costs and intangibles	1	1	1	1	1	4
Interest expense	—	—	—	—	—	—
Total benefits and expenses	93	77	74	73	67	291
INCOME BEFORE INCOME TAXES	17	16	15	16	14	61
Provision for income taxes	7	5	7	6	3	21
NET INCOME	10	11	8	10	11	40
ADJUSTMENT TO NET INCOME:						
Net investment (gains) losses, net of taxes and other adjustments	—	—	—	—	—	—
NET OPERATING INCOME	$ 10	$ 11	$ 8	$ 10	$ 11	$ 40
Effective tax rate (operating income)	*42.3%*	*30.3%*	*47.1%*	*36.0%*	*23.7%*	*34.4%*
SALES:						
Sales by Distribution Channel:						
Independent Producers	$ 1,785	$ 1,334	$ 1,189	$ 1,195	$ 1,265	$ 4,983
Dedicated Sales Specialists	273	248	165	167	210	790
Total Sales	$ 2,058	$ 1,582	$ 1,354	$ 1,362	$ 1,475	$ 5,773
ASSETS UNDER MANAGEMENT:						
Beginning of period	$24,740	$21,160	$19,548	$20,037	$18,865	$18,865
Gross flows	2,058	1,582	1,354	1,362	1,475	5,773
Redemptions	(1,703)	(936)	(893)	(926)	(971)	(3,726)
Net flows	355	646	461	436	504	2,047
Market performance	456	745	1,151	(925)	668	1,639
Acquisition(1)	—	2,189	—	—	—	2,189
End of period	$25,551	$24,740	$21,160	$19,548	$20,037	$24,740

Wealth Management results represent Genworth Financial Wealth Management, Inc., Genworth Financial Investment Services, Inc., Genworth Financial Trust Company, Centurion Financial Advisers, Inc., Quantavis Consulting, Inc. and the Altegris companies.

(1) On December 31, 2010, we acquired the operating assets of Altegris Capital, LLC ("Altegris"). Altegris provides a platform of alternative investments including hedge funds and managed futures products.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Income—Retirement Income
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 20	$ 45	$ 42	$ 32	$ 36	$ 155
Net investment income	267	278	276	281	276	1,111
Net investment gains (losses)	(20)	(20)	75	(66)	(43)	(54)
Insurance and investment product fees and other	60	56	54	53	52	215
Total revenues	327	359	447	300	321	1,427
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	116	139	149	139	136	563
Interest credited	105	109	111	114	113	447
Acquisition and operating expenses, net of deferrals	49	39	35	36	35	145
Amortization of deferred acquisition costs and intangibles	37	36	60	25	19	140
Interest expense	—	—	—	—	—	—
Total benefits and expenses	307	323	355	314	303	1,295
INCOME (LOSS) BEFORE INCOME TAXES	20	36	92	(14)	18	132
Provision (benefit) for income taxes	5	6	29	(7)	4	32
NET INCOME (LOSS)	15	30	63	(7)	14	100
ADJUSTMENT TO NET INCOME (LOSS):						
Net investment (gains) losses, net of taxes and other adjustments	10	12	(37)	32	20	27
NET OPERATING INCOME	$ 25	$ 42	$ 26	$ 25	$ 34	$ 127
Effective tax rate (operating income)	*28.0%*	*24.7%*	*26.1%*	*26.0%*	*31.1%*	*27.0%*

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Income and Sales—Retirement Income—Fee-Based
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ —	$—	$ —	$ —	$ —	$—
Net investment income	5	5	5	4	4	18
Net investment gains (losses)	(7)	(9)	70	(19)	(15)	27
Insurance and investment product fees and other	58	55	52	51	50	208
Total revenues	56	51	127	36	39	253
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	6	6	10	12	9	37
Interest credited	2	2	2	3	2	9
Acquisition and operating expenses, net of deferrals	30	21	19	20	18	78
Amortization of deferred acquisition costs and intangibles	11	7	32	20	(2)	57
Interest expense	—	—	—	—	—	—
Total benefits and expenses	49	36	63	55	27	181
INCOME (LOSS) BEFORE INCOME TAXES	7	15	64	(19)	12	72
Provision (benefit) for income taxes	—	(2)	20	(9)	1	10
NET INCOME (LOSS)	7	17	44	(10)	11	62
ADJUSTMENT TO NET INCOME (LOSS):						
Net investment (gains) losses, net of taxes and other adjustments	4	4	(34)	10	6	(14)
NET OPERATING INCOME	$ 11	$ 21	$ 10	$ —	$ 17	$ 48
Effective tax rate (operating income)	*15.1%*	*4.3%*	*10.9%*	*90.0%*	*22.4%*	*5.1%*
SALES:						
Sales by Product:						
Income Distribution Series[(1)]	$ 114	$211	$ 126	$ 139	$ 170	$646
Traditional Variable Annuities[(2)]	20	43	25	30	35	133
Total Sales	$ 134	$254	$ 151	$ 169	$ 205	$779
Sales by Distribution Channel:						
Financial Intermediaries	$ 126	$240	$ 141	$ 158	$ 195	$734
Independent Producers	2	4	3	5	5	17
Dedicated Sales Specialists	6	10	7	6	5	28
Total Sales	$ 134	$254	$ 151	$ 169	$ 205	$779

(1) The Income Distribution Series products are comprised of the deferred and immediate variable annuity products with rider options, that provide guaranteed income benefits including guaranteed minimum withdrawal benefits and certain types of guaranteed annuitization benefits. These products do not include fixed single premium immediate annuities or deferred annuities, which may also serve income distribution needs.

(2) The traditional variable annuities include products that provide the potential for tax deferred growth on the policyholder's premium. These products do not provide the opportunity for a living benefit through guaranteed minimum withdrawal benefits; however, similar to the Income Distribution Series products, they do provide a variety of guaranteed minimum death benefit options.

Selected Operating Performance Measures—Retirement Income—Fee-Based
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Income Distribution Series						
Account value, beginning of the period	$6,590	$6,334	$5,964	$6,135	$5,943	$5,943
Deposits	117	214	131	141	173	659
Surrenders, benefits and product charges	(185)	(157)	(131)	(150)	(127)	(565)
Net flows	(68)	57	—	(9)	46	94
Interest credited and investment performance	165	199	370	(162)	146	553
Account value, end of the period	6,687	6,590	6,334	5,964	6,135	6,590
Traditional Variable Annuities						
Account value, net of reinsurance, beginning of the period	2,078	1,993	1,879	2,048	2,016	2,016
Deposits	17	36	20	25	27	108
Surrenders, benefits and product charges	(88)	(72)	(68)	(70)	(65)	(275)
Net flows	(71)	(36)	(48)	(45)	(38)	(167)
Interest credited and investment performance	89	121	162	(124)	70	229
Account value, net of reinsurance, end of the period	2,096	2,078	1,993	1,879	2,048	2,078
Variable Life Insurance						
Account value, beginning of the period	313	297	279	303	298	298
Deposits	3	3	3	3	3	12
Surrenders, benefits and product charges	(11)	(9)	(10)	(8)	(10)	(37)
Net flows	(8)	(6)	(7)	(5)	(7)	(25)
Interest credited and investment performance	14	22	25	(19)	12	40
Account value, end of the period	319	313	297	279	303	313
Total Retirement Income—Fee-Based	$9,102	$8,981	$8,624	$8,122	$8,486	$8,981

Net Operating Income and Sales—Retirement Income—Spread-Based
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 20	$ 45	$ 42	$ 32	$ 36	$ 155
Net investment income	262	273	271	277	272	1,093
Net investment gains (losses)	(13)	(11)	5	(47)	(28)	(81)
Insurance and investment product fees and other	2	1	2	2	2	7
Total revenues	271	308	320	264	282	1,174
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	110	133	139	127	127	526
Interest credited	103	107	109	111	111	438
Acquisition and operating expenses, net of deferrals	19	18	16	16	17	67
Amortization of deferred acquisition costs and intangibles	26	29	28	5	21	83
Interest expense	—	—	—	—	—	—
Total benefits and expenses	258	287	292	259	276	1,114
INCOME BEFORE INCOME TAXES	13	21	28	5	6	60
Provision for income taxes	5	8	9	2	3	22
NET INCOME	8	13	19	3	3	38
ADJUSTMENT TO NET INCOME:						
Net investment (gains) losses, net of taxes and other adjustments	6	8	(3)	22	14	41
NET OPERATING INCOME	$ 14	$ 21	$ 16	$ 25	$ 17	$ 79
Effective tax rate (operating income)	*35.6%*	*37.8%*	*33.4%*	*34.6%*	*38.3%*	*36.0%*
SALES:						
Sales by Product:						
Single Premium Immediate Annuities	$ 57	$ 79	$ 82	$ 72	$ 68	$ 301
Fixed Annuities(1)	109	110	136	91	39	376
Total Sales	$ 166	$ 189	$ 218	$ 163	$ 107	$ 677
Sales by Distribution Channel:						
Financial Intermediaries	$ 108	$ 114	$ 103	$ 78	$ 60	$ 355
Independent Producers	55	70	108	79	44	301
Dedicated Sales Specialists	3	5	7	6	3	21
Total Sales(1)	$ 166	$ 189	$ 218	$ 163	$ 107	$ 677
PREMIUMS BY PRODUCT:						
Single Premium Immediate Annuities	$ 20	$ 45	$ 42	$ 32	$ 36	$ 155
Total Premiums	$ 20	$ 45	$ 42	$ 32	$ 36	$ 155

In the first quarter of 2011, the company began reporting the results of the linked-benefits product for single premium deferred annuities in the spread-based retirement income business. The linked-benefits product for single premium deferred annuities was previously reported in the long-term care insurance business. The amounts associated with this product were not material and the prior period amounts in the financial statements have not been re-presented.

(1) The sales for the linked-benefits product were previously reported in the long-term care insurance business in 2010 but have been reflected in this business for comparability purposes.

Selected Operating Performance Measures—Retirement Income—Spread-Based
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Fixed Annuities						
Account value, beginning of the period	$10,819	$10,972	$11,117	$11,234	$11,409	$11,409
Deposits	120	108	136	92	41	377
Surrenders, benefits and product charges	(368)	(353)	(376)	(304)	(312)	(1,345)
Net flows	(248)	(245)	(240)	(212)	(271)	(968)
Interest credited	89	92	95	95	96	378
Account value, end of the period	10,660	10,819	10,972	11,117	11,234	10,819
Single Premium Immediate Annuities						
Account value, beginning of the period	6,528	6,783	6,529	6,593	6,675	6,675
Premiums and deposits	85	102	116	100	95	413
Surrenders, benefits and product charges	(256)	(261)	(251)	(251)	(265)	(1,028)
Net flows	(171)	(159)	(135)	(151)	(170)	(615)
Interest credited	83	84	85	87	88	344
Effect of accumulated net unrealized investment gains (losses)	(29)	(180)	304	—	—	124
Account value, end of the period	6,411	6,528	6,783	6,529	6,593	6,528
Structured Settlements						
Account value, net of reinsurance, beginning of the period	1,113	1,114	1,115	1,115	1,115	1,115
Surrenders, benefits and product charges	(15)	(16)	(16)	(15)	(14)	(61)
Net flows	(15)	(16)	(16)	(15)	(14)	(61)
Interest credited	15	15	15	15	14	59
Account value, net of reinsurance, end of the period	1,113	1,113	1,114	1,115	1,115	1,113
Total Retirement Income—Spread-Based	$18,184	$18,460	$18,869	$18,761	$18,942	$18,460

Net Operating Income and Sales—Life Insurance
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 222	$ 217	$ 226	$ 232	$ 229	$ 904
Net investment income	130	131	122	119	106	478
Net investment gains (losses)	—	(15)	(13)	(7)	(26)	(61)
Insurance and investment product fees and other	143	124	120	109	104	457
Total revenues	495	457	455	453	413	1,778
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	258	246	239	240	228	953
Interest credited	63	60	62	61	60	243
Acquisition and operating expenses, net of deferrals	29	40	39	39	37	155
Amortization of deferred acquisition costs and intangibles	38	38	52	43	45	178
Interest expense	26	26	26	28	22	102
Total benefits and expenses	414	410	418	411	392	1,631
INCOME BEFORE INCOME TAXES	81	47	37	42	21	147
Provision for income taxes	29	15	13	14	3	45
NET INCOME	52	32	24	28	18	102
ADJUSTMENT TO NET INCOME:						
Net investment (gains) losses, net of taxes and other adjustments	—	10	9	4	19	42
NET OPERATING INCOME	$ 52	$ 42	$ 33	$ 32	$ 37	$ 144
Effective tax rate (operating income)	*35.5%*	*32.2%*	*34.9%*	*34.6%*	*25.9%*	*31.9%*
SALES:						
Sales by Product:						
Term Life	$ —	$ —	$ 1	$ 4	$ 14	$ 19
Term Universal Life	31	31	31	24	10	96
Universal Life:						
Annualized First-Year Deposits	11	10	10	9	8	37
Excess Deposits	36	33	26	27	20	106
Linked-Benefits(1)	23	14	14	11	11	50
Total Universal Life	70	57	50	47	39	193
Total Sales	$ 101	$ 88	$ 82	$ 75	$ 63	$ 308
Sales by Distribution Channel:						
Financial Intermediaries	$ 14	$ 8	$ 9	$ 7	$ 6	$ 30
Independent Producers	85	79	72	67	56	274
Dedicated Sales Specialist	2	1	1	1	1	4
Total Sales(1)	$ 101	$ 88	$ 82	$ 75	$ 63	$ 308

In the first quarter of 2011, the company began reporting the results of the linked-benefits product for universal life insurance in the life insurance business. The linked-benefits product for universal life insurance was previously reported in the long-term care insurance business. The amounts associated with this product were not material and the prior period amounts in the financial statements have not been re-presented.

(1) The sales for the linked-benefits product were previously reported in the long-term care insurance business in 2010 but have been reflected in this business for comparability purposes.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Life Insurance In-force
(amounts in millions)

	2011	2010			
	1Q	4Q	3Q	2Q	1Q
Term life insurance					
Life insurance in-force, net of reinsurance	$452,116	$457,079	$465,275	$468,098	$472,696
Life insurance in-force before reinsurance	$587,545	$595,259	$603,606	$612,284	$620,108
Term universal life insurance					
Life insurance in-force, net of reinsurance	$ 58,371	$ 45,256	$ 31,761	$ 17,754	$ 5,453
Life insurance in-force before reinsurance	$ 58,811	$ 45,562	$ 31,935	$ 17,820	$ 5,456
Universal and whole life insurance					
Life insurance in-force, net of reinsurance	$ 44,131	$ 43,867	$ 43,797	$ 43,743	$ 43,712
Life insurance in-force before reinsurance	$ 50,855	$ 50,602	$ 50,632	$ 50,617	$ 50,655
Total life insurance					
Life insurance in-force, net of reinsurance	$554,618	$546,202	$540,833	$529,595	$521,861
Life insurance in-force before reinsurance	$697,211	$691,423	$686,173	$680,721	$676,219

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Income and Sales—Long-Term Care
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 576	$ 573	$ 577	$ 558	$ 559	$2,267
Net investment income	231	242	232	230	212	916
Net investment gains (losses)	(8)	(22)	(5)	4	2	(21)
Insurance and investment product fees and other	7	17	15	9	5	46
Total revenues	806	810	819	801	778	3,208
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	615	635	602	582	581	2,400
Interest credited	—	2	1	1	1	5
Acquisition and operating expenses, net of deferrals	103	114	107	105	92	418
Amortization of deferred acquisition costs and intangibles	35	13	46	35	40	134
Interest expense	—	1	—	1	—	2
Total benefits and expenses	753	765	756	724	714	2,959
INCOME BEFORE INCOME TAXES	53	45	63	77	64	249
Provision for income taxes	18	15	23	27	23	88
NET INCOME	35	30	40	50	41	161
ADJUSTMENT TO NET INCOME:						
Net investment (gains) losses, net of taxes and other adjustments	5	13	4	(3)	(1)	13
NET OPERATING INCOME	$ 40	$ 43	$ 44	$ 47	$ 40	$ 174
Effective tax rate (operating income)	*35.8%*	*35.3%*	*35.5%*	*35.4%*	*35.9%*	*35.5%*
SALES:						
Sales by Distribution Channel:						
Financial Intermediaries	$ 5	$ 4	$ 5	$ 3	$ 4	$ 16
Independent Producers	29	23	21	18	16	78
Dedicated Sales Specialist	12	12	12	13	11	48
Total Individual Long-Term Care	46	39	38	34	31	142
Group Long-Term Care	2	3	3	3	8	17
Medicare Supplement and Other A&H	17	23	12	11	17	63
Total Sales (1)	$ 65	$ 65	$ 53	$ 48	$ 56	$ 222
LOSS RATIOS:						
Total Long-Term Care						
Net Earned Premiums	$ 492	$ 492	$ 494	$ 480	$ 479	$1,945
Loss Ratio (2)	64.5%	72.8%	66.6%	64.6%	64.6%	67.2%
Gross Benefits Ratio (3)	110.6%	118.3%	110.8%	108.9%	107.8%	111.5%
Medicare Supplement and A&H (4)						
Net Earned Premiums	$ 84	$ 81	$ 82	$ 79	$ 80	$ 322
Loss Ratio (2)	85.3%	65.1%	65.9%	76.7%	79.7%	71.8%

In the first quarter of 2011, the company began reporting the results of the linked-benefits product for universal life insurance and single premium deferred annuities in the life insurance and spread-based retirement income businesses, respectively. The linked-benefits product was previously reported in the long-term care insurance business. The amounts associated with this product were not material and the prior period amounts in the financial statements have not been re-presented.

(1) The sales associated with linked-benefits products related to universal life insurance and single premium deferred annuities that were previously reported in the long-term care insurance business are being reflected in the life insurance and spread-based retirement income businesses, respectively, for comparability purposes.

(2) The loss ratio for the long-term care insurance products was calculated by dividing benefits and other changes in policy reserves less tabular interest on reserves less loss adjustment expenses by net earned premiums.

(3) The gross benefits ratio for the long-term care insurance products was calculated by dividing the benefits and other changes in policy reserves by net earned premiums.

(4) Net earned premiums and loss ratios for Medicare Supplement and A&H did not include the linked-benefits product in 2010.

International

Net Operating Income—International
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 477	$ 481	$ 453	$ 495	$ 504	$1,933
Net investment income	143	129	121	127	132	509
Net investment gains (losses)	6	2	8	1	9	20
Insurance and investment product fees and other	6	5	12	(1)	6	22
Total revenues	632	617	594	622	651	2,484
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	141	129	120	163	174	586
Acquisition and operating expenses, net of deferrals	198	198	192	205	203	798
Amortization of deferred acquisition costs and intangibles	67	69	59	67	72	267
Interest expense	19	15	11	10	23	59
Total benefits and expenses	425	411	382	445	472	1,710
INCOME BEFORE INCOME TAXES	207	206	212	177	179	774
Provision for income taxes	46	53	49	35	50	187
NET INCOME	161	153	163	142	129	587
Less: net income attributable to noncontrolling interests	34	35	39	35	34	143
NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	127	118	124	107	95	444
ADJUSTMENT TO NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS:						
Net investment (gains) losses, net of taxes and other adjustments	(3)	(1)	(3)	(2)	(4)	(10)
NET OPERATING INCOME[1]	$ 124	$ 117	$ 121	$ 105	$ 91	$ 434
Effective tax rate (operating income)	*19.9%*	*23.7%*	*22.5%*	*16.5%*	*26.6%*	*22.4%*

(1) Net operating income adjusted for foreign exchange as compared to the prior year period for the International segment was $118 million for the three months ended March 31, 2011.

Net Operating Income and Sales—International Mortgage Insurance—Canada
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 156	$ 154	$ 148	$ 151	$ 147	$ 600
Net investment income	48	48	48	47	45	188
Net investment gains (losses)	3	1	4	(1)	5	9
Insurance and investment product fees and other	—	—	—	(1)	—	(1)
Total revenues	207	203	200	196	197	796
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	59	49	46	49	56	200
Acquisition and operating expenses, net of deferrals	23	27	24	23	22	96
Amortization of deferred acquisition costs and intangibles	14	12	11	13	12	48
Interest expense	6	4	4	—	—	8
Total benefits and expenses	102	92	85	85	90	352
INCOME BEFORE INCOME TAXES	105	111	115	111	107	444
Provision for income taxes	19	30	31	31	30	122
NET INCOME	86	81	84	80	77	322
Less: net income attributable to noncontrolling interests	34	35	39	35	34	143
NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	52	46	45	45	43	179
ADJUSTMENT TO NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS:						
Net investment (gains) losses, net of taxes and other adjustments	(1)	—	(1)	—	(2)	(3)
NET OPERATING INCOME(1)	$ 51	$ 46	$ 44	$ 45	$ 41	$ 176
Effective tax rate (operating income)	*9.1%*	*24.3%*	*29.0%*	*26.5%*	*26.7%*	*26.6%*
SALES:						
New Insurance Written (NIW)						
Flow	$4,400	$5,600	$6,700	$6,700	$4,000	$23,000
Bulk	1,100	900	600	300	1,800	3,600
Total Canada NIW(2)	$5,500	$6,500	$7,300	$7,000	$5,800	$26,600

(1) Net operating income for the Canadian platform adjusted for foreign exchange as compared to the prior year period was $49 million for the three months ended March 31, 2011.

(2) New insurance written for the Canadian platform adjusted for foreign exchange as compared to the prior year period was $5,200 million for the three months ended March 31, 2011.

Net Operating Income and Sales—International Mortgage Insurance—Australia
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 93	$ 92	$ 75	$ 86	$ 84	$ 337
Net investment income	43	41	38	38	37	154
Net investment gains (losses)	—	2	1	—	—	3
Insurance and investment product fees and other	—	—	1	—	1	2
Total revenues	136	135	115	124	122	496
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	42	33	29	37	36	135
Acquisition and operating expenses, net of deferrals	16	19	17	14	16	66
Amortization of deferred acquisition costs and intangibles	12	10	9	9	9	37
Interest expense	—	—	—	—	—	—
Total benefits and expenses	70	62	55	60	61	238
INCOME BEFORE INCOME TAXES	66	73	60	64	61	258
Provision for income taxes	14	16	12	5	18	51
NET INCOME	52	57	48	59	43	207
Less: net income attributable to noncontrolling interests	—	—	—	—	—	—
NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	52	57	48	59	43	207
ADJUSTMENT TO NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS:						
Net investment (gains) losses, net of taxes and other adjustments	—	(2)	—	—	—	(2)
NET OPERATING INCOME(1)	$ 52	$ 55	$ 48	$ 59	$ 43	$ 205
Effective tax rate (operating income)	*21.7%*	*21.0%*	*20.1%*	*8.2%*	*29.4%*	*19.5%*
SALES:						
New Insurance Written (NIW)						
Flow	$5,500	$5,900	$6,100	$6,000	$6,700	$24,700
Bulk	1,000	1,500	900	1,200	700	4,300
Total Australia NIW(2)	$6,500	$7,400	$7,000	$7,200	$7,400	$29,000

(1) Net operating income for the Australian platform adjusted for foreign exchange as compared to the prior year period was $47 million for the three months ended March 31, 2011.

(2) New insurance written for the Australian platform adjusted for foreign exchange as compared to the prior year period was $5,800 million for the three months ended March 31, 2011.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Income (Loss) and Sales—Other International Mortgage Insurance
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 13	$ 16	$ 12	$ 14	$ 15	$ 57
Net investment income	4	3	3	4	3	13
Net investment gains (losses)	1	—	1	—	2	3
Insurance and investment product fees and other	1	1	5	—	1	7
Total revenues	19	20	21	18	21	80
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	8	13	8	20	14	55
Acquisition and operating expenses, net of deferrals	11	9	12	11	11	43
Amortization of deferred acquisition costs and intangibles	1	2	—	2	1	5
Interest expense	—	—	—	—	—	—
Total benefits and expenses	20	24	20	33	26	103
INCOME (LOSS) BEFORE INCOME TAXES	(1)	(4)	1	(15)	(5)	(23)
Provision (benefit) for income taxes	3	(1)	—	(5)	(1)	(7)
NET INCOME (LOSS)	(4)	(3)	1	(10)	(4)	(16)
Less: net income attributable to noncontrolling interests	—	—	—	—	—	—
NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	(4)	(3)	1	(10)	(4)	(16)
ADJUSTMENT TO NET INCOME (LOSS) AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS:						
Net investment (gains) losses, net of taxes and other adjustments	—	—	—	(1)	(1)	(2)
NET OPERATING INCOME (LOSS)[1]	$ (4)	$ (3)	$ 1	$ (11)	$ (5)	$ (18)
Effective tax rate (operating income (loss))	*-113.4%*	*35.5%*	*15.8%*	*31.0%*	*28.8%*	*31.5%*
SALES:						
New Insurance Written (NIW)						
Flow	$ 500	$ 600	$ 700	$ 700	$ 700	$2,700
Bulk	200	1,600	—	—	—	1,600
Total Other International NIW[2]	$ 700	$2,200	$ 700	$ 700	$ 700	$4,300

(1) Net operating income (loss) for the Other International platform adjusted for foreign exchange as compared to the prior year period was $(4) million for the three months ended March 31, 2011.

(2) New insurance written for the Other International platform adjusted for foreign exchange as compared to the prior year period was $700 million for the three months ended March 31, 2011.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Selected Key Performance Measures—International Mortgage Insurance
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Net Premiums Written						
Canada	$ 101	$ 131	$ 160	$ 153	$ 90	$ 534
Australia	61	65	63	65	64	257
Other International(1)	10	9	10	—	9	28
Total International Net Premiums Written	$ 172	$ 205	$ 233	$ 218	$ 163	$ 819
Loss Ratio(2)						
Canada	38%	32%	31%	32%	38%	33%
Australia	45%	37%	38%	42%	44%	40%
Other International	62%	81%	69%	136%	93%	96%
Total International Loss Ratio	42%	37%	35%	42%	43%	39%
GAAP Basis Expense Ratio(3)						
Canada	24%	25%	24%	24%	23%	24%
Australia	30%	32%	33%	28%	30%	31%
Other International(1)	87%	74%	97%	86%	82%	84%
Total International GAAP Basis Expense Ratio	29%	31%	31%	29%	29%	30%
Adjusted Expense Ratio(4)						
Canada	37%	29%	23%	23%	38%	27%
Australia	46%	45%	39%	37%	39%	40%
Other International(1)	114%	118%	124%	NM(6)	129%	170%
Total International Adjusted Expense Ratio	45%	38%	31%	33%	44%	36%
Primary Insurance In-force						
Canada	$256,700	$246,300	$234,400	$220,400	$225,400	
Australia	284,600	283,500	267,100	233,100	254,400	
Other International(1)	36,200	34,300	33,900	30,600	35,700	
Total International Primary Insurance In-force	$577,500	$564,100	$535,400	$484,100	$515,500	
Primary Risk In-force(5)						
Canada						
Flow	$ 72,200	$ 69,300	$ 65,500	$ 61,300	$ 62,400	
Bulk	17,700	16,900	16,500	15,800	16,500	
Total Canada	89,900	86,200	82,000	77,100	78,900	
Australia						
Flow	90,000	88,900	83,500	73,000	79,400	
Bulk	9,600	10,400	10,000	8,600	9,600	
Total Australia	99,600	99,300	93,500	81,600	89,000	
Other International						
Flow(1)	4,700	4,500	4,500	4,000	4,700	
Bulk	500	400	200	300	300	
Total Other International	5,200	4,900	4,700	4,300	5,000	
Total International Primary Risk In-force	$194,700	$190,400	$180,200	$163,000	$172,900	

The loss and expense ratios included above were calculated using whole dollars and may be different than the ratios calculated using the rounded numbers included herein.

(1) Includes the impact of settlements and cancelled insurance contracts, primarily with lenders in Europe.

(2) The ratio of incurred losses and loss adjustment expense to net earned premiums. In determining the pricing of the mortgage insurance products, the company develops a pricing loss ratio which uses industry and company loss experience over a number of years, which incorporate both favorable and unfavorable economic environments, differing coverage levels and varying capital requirements. Actual results may vary from pricing loss ratios for a number of reasons, which include differing economic conditions and actual individual product and lender performance. New business pricing loss ratios for the international businesses were as follows for all periods: Canada 35%-40%, Australia 25%-35% and Europe 40%-45%.

(3) The ratio of an insurer's general expenses to net earned premiums. In the business, general expenses consist of acquisition and operating expenses, net of deferrals, and amortization of deferred acquisition costs ("DAC") and intangibles.

(4) The ratio of an insurer's general expenses to net premiums written. In the business, general expenses consist of acquisition and operating expenses, net of deferrals, and amortization of DAC and intangibles.

(5) The businesses in Australia, New Zealand and Canada currently provide 100% coverage on the majority of the loans the company insures in those markets. For the purpose of representing the risk in-force, the company has computed an "effective risk in-force" amount which recognizes that the loss on any particular loan will be reduced by the net proceeds received upon sale of the property. Effective risk in-force has been calculated by applying to insurance in-force a factor that represents the highest expected average per-claim payment for any one underwriting year over the life of the businesses in Australia, New Zealand and Canada. This factor was 35% for all periods presented.

(6) "NM" is defined as not meaningful for increases or decreases greater than 500%.

Selected Key Performance Measures—International Mortgage Insurance—Canada
(dollar amounts in millions)

Primary Insurance	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
Insured loans in-force	1,301,973	1,287,153	1,272,984	1,250,734	1,232,052
Insured delinquent loans	3,454	3,401	3,139	3,231	3,460
Insured delinquency rate	0.27%	0.26%	0.25%	0.26%	0.28%
Flow loans in-force	1,011,823	1,000,254	983,809	962,793	942,850
Flow delinquent loans	3,113	3,117	2,897	3,009	3,218
Flow delinquency rate	0.31%	0.31%	0.29%	0.31%	0.34%
Bulk loans in-force	290,150	286,899	289,175	287,941	289,202
Bulk delinquent loans	341	284	242	222	242
Bulk delinquency rate	0.12%	0.10%	0.08%	0.08%	0.08%

Loss Metrics	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
Beginning Reserves	$ 202	$ 202	$ 208	$ 222	$ 219
Paid claims	(66)	(56)	(58)	(53)	(59)
Increase in reserves	59	50	46	49	56
Impact of changes in foreign exchange rates	5	6	6	(10)	6
Ending Reserves	$ 200	$ 202	$ 202	$ 208	$ 222

	March 31, 2011		December 31, 2010		March 31, 2010	
Province and Territory	% of Primary Risk In-force	Primary Delinquency Rate	% of Primary Risk In-force	Primary Delinquency Rate	% of Primary Risk In-force	Primary Delinquency Rate
Ontario	46%	0.18%	46%	0.18%	48%	0.23%
British Columbia	16	0.31%	16	0.30%	16	0.25%
Alberta	16	0.59%	16	0.62%	15	0.55%
Quebec	15	0.26%	15	0.23%	14	0.30%
Nova Scotia	2	0.28%	2	0.23%	2	0.26%
Saskatchewan	2	0.14%	2	0.16%	2	0.13%
Manitoba	1	0.10%	1	0.09%	1	0.08%
New Brunswick	1	0.27%	1	0.30%	1	0.26%
All Other	1	0.13%	1	0.13%	1	0.08%
Total	100%	0.27%	100%	0.26%	100%	0.28%

By Policy Year						
2003 and prior	19%	0.04%	20%	0.04%	21%	0.05%
2004	8	0.10%	8	0.10%	9	0.11%
2005	8	0.15%	8	0.16%	9	0.18%
2006	10	0.36%	10	0.35%	11	0.39%
2007	21	0.53%	21	0.55%	24	0.59%
2008	12	0.67%	13	0.65%	14	0.56%
2009	8	0.34%	8	0.27%	9	0.11%
2010	12	0.10%	12	0.04%	3	— %
2011	2	— %	—	— %	—	— %
Total	100%	0.27%	100%	0.26%	100%	0.28%

Selected Key Performance Measures—International Mortgage Insurance—Canada
(Canadian dollar amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Paid Claims						
Flow	$ 64	$ 56	$ 60	$ 53	$ 61	$230
Bulk	1	—	1	1	1	3
Total Paid Claims	$ 65	$ 56	$ 61	$ 54	$ 62	$233
Average Paid Claim (in thousands)	$77.0	$78.6	$71.6	$62.6	$69.8	
Average Reserve Per Delinquency (in thousands)	$56.2	$58.9	$66.1	$68.5	$65.2	
Loss Metrics						
Beginning Reserves	$ 200	$ 207	$ 221	$ 226	$ 229	
Paid claims	(65)	(56)	(61)	(54)	(62)	
Increase in reserves	59	49	47	49	59	
Ending Reserves	$ 194	$ 200	$ 207	$ 221	$ 226	
Loan Amount						
Over $550K	4%	4%	4%	4%	3%	
$400K to $550K	8	8	7	7	7	
$250K to $400K	29	28	29	28	28	
$100K to $250K	52	53	53	54	55	
$100K or Less	7	7	7	7	7	
Total	100%	100%	100%	100%	100%	
Average Primary Loan Size (in thousands)	$ 191	$ 190	$ 189	$ 187	$ 186	

All amounts presented in Canadian dollars.

Selected Key Performance Measures—International Mortgage Insurance—Australia
(dollar amounts in millions)

Primary Insurance	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
Insured loans in-force	1,453,554	1,468,773	1,467,660	1,477,778	1,483,844
Insured delinquent loans	7,557	7,062	7,112	7,127	7,274
Insured delinquency rate	0.52%	0.48%	0.48%	0.48%	0.49%
Flow loans in-force	1,307,167	1,304,337	1,301,004	1,314,892	1,319,402
Flow delinquent loans	7,387	6,872	6,979	6,975	7,149
Flow delinquency rate	0.57%	0.53%	0.54%	0.53%	0.54%
Bulk loans in-force	146,387	164,436	166,656	162,886	164,442
Bulk delinquent loans	170	190	133	152	125
Bulk delinquency rate	0.12%	0.12%	0.08%	0.09%	0.08%

Loss Metrics	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
Beginning Reserves	$ 206	$ 188	$ 164	$ 195	$ 202
Paid claims	(26)	(27)	(27)	(53)	(46)
Increase in reserves	42	33	29	36	36
Impact of changes in foreign exchange rates	2	12	22	(14)	3
Ending Reserves	$ 224	$ 206	$ 188	$ 164	$ 195

	March 31, 2011		December 31, 2010		March 31, 2010	
State and Territory	% of Primary Risk In-force	Primary Delinquency Rate	% of Primary Risk In-force	Primary Delinquency Rate	% of Primary Risk In-force	Primary Delinquency Rate
New South Wales	31%	0.57%	31%	0.55%	31%	0.60%
Victoria	23	0.38%	23	0.36%	23	0.39%
Queensland	23	0.64%	23	0.56%	22	0.45%
Western Australia	10	0.48%	10	0.43%	10	0.42%
South Australia	6	0.47%	6	0.43%	6	0.38%
New Zealand	2	1.23%	2	1.11%	3	1.57%
Australian Capital Territory	2	0.12%	2	0.09%	2	0.10%
Tasmania	2	0.33%	2	0.30%	2	0.25%
Northern Territory	1	0.22%	1	0.19%	1	0.09%
Total	100%	0.52%	100%	0.48%	100%	0.49%
By Policy Year						
2003 and prior	20%	0.10%	20%	0.09%	23%	0.09%
2004	6	0.39%	7	0.36%	7	0.43%
2005	9	0.53%	9	0.50%	10	0.60%
2006	12	0.73%	13	0.69%	14	0.83%
2007	14	1.08%	14	1.05%	15	1.18%
2008	13	1.24%	13	1.13%	13	0.93%
2009	14	0.61%	14	0.46%	15	0.13%
2010	10	0.07%	10	0.05%	3	— %
2011	2	— %	—	— %	—	— %
Total	100%	0.52%	100%	0.48%	100%	0.49%

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Selected Key Performance Measures—International Mortgage Insurance—Australia
(Australian dollar amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Paid Claims						
Flow	$ 26	$ 28	$ 31	$ 60	$ 51	$170
Bulk	—	—	1	—	—	1
Total Paid Claims	$ 26	$ 28	$ 32	$ 60	$ 51	$171
Average Paid Claim (in thousands)	$71.2	$68.1	$61.5	$74.2	$66.8	
Average Reserve Per Delinquency (in thousands)	$28.5	$28.4	$27.3	$27.2	$29.1	
Loss Metrics						
Beginning Reserves	$ 201	$ 195	$ 194	$ 212	$ 225	
Paid claims	(26)	(28)	(32)	(60)	(51)	
Increase in reserves	41	34	33	42	38	
Ending Reserves	$ 216	$ 201	$ 195	$ 194	$ 212	
Loan Amount						
Over $550K	11%	11%	10%	10%	10%	
$400K to $550K	14	14	14	14	14	
$250K to $400K	36	35	35	35	34	
$100K to $250K	32	33	34	34	34	
$100K or Less	7	7	7	7	8	
Total	100%	100%	100%	100%	100%	
Average Primary Loan Size (in thousands)	$ 189	$ 188	$ 188	$ 187	$ 187	

All amounts presented in Australian dollars.

Selected Key Performance Measures—International Mortgage Insurance
(amounts in millions)

Risk In-force by Loan-To-Value Ratio [1]	March 31, 2011			December 31, 2010		
	Primary	Flow	Bulk	Primary	Flow	Bulk
Canada						
95.01% and above	$31,032	$31,032	$ —	$29,851	$29,851	$ —
90.01% to 95.00%	23,956	23,954	3	22,899	22,896	3
80.01% to 90.00%	15,986	14,411	1,575	15,247	13,839	1,408
80.00% and below	18,867	2,776	16,091	18,205	2,665	15,540
Total Canada	$89,842	$72,174	$17,669	$86,201	$69,251	$16,950
Australia						
95.01% and above	$16,035	$16,034	$ 1	$15,910	$15,910	$ 1
90.01% to 95.00%	20,530	20,520	9	20,027	20,016	11
80.01% to 90.00%	25,669	25,564	105	25,151	25,026	125
80.00% and below	37,372	27,882	9,490	38,138	27,854	10,283
Total Australia	$99,605	$90,000	$ 9,605	$99,227	$88,806	$10,420
Other International						
95.01% and above	$ 956	$ 956	$ —	$ 913	$ 913	$ —
90.01% to 95.00%	2,303	2,221	82	2,152	2,074	78
80.01% to 90.00%	1,649	1,278	371	1,513	1,161	352
80.00% and below	308	260	48	358	312	46
Total Other International	$ 5,216	$ 4,716	$ 501	$ 4,936	$ 4,461	$ 476

Amounts may not total due to rounding.

(1) Loan amount in loan-to-value ratio calculation includes capitalized premiums, where applicable.

Net Operating Income and Sales—Lifestyle Protection Insurance
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 215	$ 219	$ 218	$ 244	$ 258	$ 939
Net investment income	48	37	32	38	47	154
Net investment gains (losses)	2	(1)	2	2	2	5
Insurance and investment product fees and other	5	4	6	—	4	14
Total revenues	270	259	258	284	311	1,112
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	32	34	37	57	68	196
Acquisition and operating expenses, net of deferrals	148	143	139	157	154	593
Amortization of deferred acquisition costs and intangibles	40	45	39	43	50	177
Interest expense	13	11	7	10	23	51
Total benefits and expenses	233	233	222	267	295	1,017
INCOME BEFORE INCOME TAXES	37	26	36	17	16	95
Provision for income taxes	10	8	6	4	3	21
NET INCOME	27	18	30	13	13	74
Less: net income attributable to noncontrolling interests	—	—	—	—	—	—
NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS	27	18	30	13	13	74
ADJUSTMENT TO NET INCOME AVAILABLE TO GENWORTH FINANCIAL, INC.'S COMMON STOCKHOLDERS:						
Net investment (gains) losses, net of taxes and other adjustments	(2)	1	(2)	(1)	(1)	(3)
NET OPERATING INCOME(1)	$ 25	$ 19	$ 28	$ 12	$ 12	$ 71
Effective tax rate (operating income)	*26.3%*	*31.1%*	*14.8%*	*24.8%*	*14.9%*	*21.7%*
SALES:						
Lifestyle Protection Insurance						
Traditional indemnity premiums	$ 240	$ 230	$ 232	$ 220	$ 263	$ 945
Premium equivalents for administrative services only business	6	6	5	4	4	19
Reinsurance premiums assumed accounted for under the deposit method	177	191	201	200	170	762
Total Sales(2)	$ 423	$ 427	$ 438	$ 424	$ 437	$1,726
SALES BY REGION:						
Lifestyle Protection Insurance						
Established European Regions						
Western Region	$ 128	$ 132	$ 128	$ 126	$ 166	$ 552
Southern Region	117	116	122	109	100	447
Nordic region	85	82	86	86	82	336
Structured Deals(3)	89	87	85	93	78	343
Other Countries	4	10	17	10	11	48
Total Sales	$ 423	$ 427	$ 438	$ 424	$ 437	$1,726
Loss Ratio	15%	16%	17%	23%	26%	21%

The loss ratio included above was calculated using whole dollars and may be different than the ratio calculated using the rounded numbers included herein.

(1) Net operating income adjusted for foreign exchange as compared to the prior year period for the lifestyle protection insurance business was $26 million for the three months ended March 31, 2011.

(2) Sales adjusted for foreign exchange as compared to the prior year period for the lifestyle protection insurance business were $436 million for the three months ended March 31, 2011.

(3) Structured deals represent in-force blocks of business acquired through reinsurance arrangements and ongoing reciprocal arrangements in place with certain clients.

U.S. Mortgage Insurance

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Loss and Sales—U.S. Mortgage Insurance
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ 142	$ 151	$ 149	$ 153	$ 142	$ 595
Net investment income	33	27	28	31	30	116
Net investment gains (losses)	1	17	15	(3)	4	33
Insurance and investment product fees and other	1	2	3	—	5	10
Total revenues	177	197	195	181	181	754
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	279	688	391	216	196	1,491
Acquisition and operating expenses, net of deferrals	34	36	28	33	34	131
Amortization of deferred acquisition costs and intangibles	4	6	6	4	3	19
Total benefits and expenses	317	730	425	253	233	1,641
LOSS BEFORE INCOME TAXES	(140)	(533)	(230)	(72)	(52)	(887)
Benefit for income taxes	(59)	(191)	(89)	(29)	(19)	(328)
NET LOSS	(81)	(342)	(141)	(43)	(33)	(559)
ADJUSTMENT TO NET LOSS:						
Net investment (gains) losses, net of taxes and other adjustments	—	(10)	(11)	3	(3)	(21)
NET OPERATING LOSS	$ (81)	$ (352)	$ (152)	$ (40)	$ (36)	$ (580)
Effective tax rate (operating loss)	*42.4%*	*35.9%*	*38.2%*	*40.8%*	*36.5%*	*36.9%*
SALES:						
New Insurance Written (NIW)						
Flow	$2,000	$2,600	$2,400	$2,100	$1,500	$8,600
Bulk	400	600	300	100	200	1,200
Total U.S. Mortgage Insurance NIW	$2,400	$3,200	$2,700	$2,200	$1,700	$9,800

Other Metrics—U.S. Mortgage Insurance
(dollar amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Net Premiums Written	$ 142	$ 151	$ 148	$ 152	$ 142	$ 593
New Risk Written						
Flow	$ 439	$ 565	$ 552	$ 480	$ 335	$ 1,932
Bulk	27	36	16	5	8	65
Total Primary	466	601	568	485	343	1,997
Pool	—	—	—	—	—	—
Total New Risk Written	$ 466	$ 601	$ 568	$ 485	$ 343	$ 1,997
Primary Insurance In-force	$123,300	$125,900	$129,100	$131,900	$134,800	
Risk In-force						
Flow	$ 27,984	$ 28,498	$ 29,199	$ 29,836	$ 30,206	
Bulk	559	539	519	509	523	
Total Primary	28,543	29,037	29,718	30,345	30,729	
Pool	288	297	308	314	322	
Total Risk In-force	$ 28,831	$ 29,334	$ 30,026	$ 30,659	$ 31,051	
GAAP Basis Expense Ratio (1)	27%	28%	22%	25%	26%	25%
Adjusted Expense Ratio (2)	27%	28%	23%	25%	26%	25%
Flow Persistency	86%	82%	84%	88%	86%	
Gross Written Premiums Ceded To Captives/Total Direct Written Premiums	17%	18%	19%	18%	20%	
Risk To Capital Ratio (3)	N/A	21.9:1	17.8:1	15.1:1	14.9:1	
Average Primary Loan Size (in thousands)	$ 162	$ 161	$ 161	$ 161	$ 160	
Primary Risk In-force Subject To Captives	41%	43%	45%	47%	48%	
Primary Risk In-force That Is GSE Conforming	96%	96%	96%	96%	96%	
Beginning Number of Primary Delinquencies	95,395	98,613	101,759	107,104	122,279	122,279
New delinquencies	23,866	25,771	27,180	26,034	31,126	110,111
Delinquency cures	(23,908)	(21,199)	(22,923)	(25,868)	(41,272)(4)	(111,262)
Paid claims	(6,335)	(7,790)	(7,403)	(5,511)	(5,029)	(25,733)
Ending Number of Primary Delinquencies	89,018	95,395	98,613	101,759	107,104	95,395
Primary Delinquencies by Payment Status						
3 payments or less in default	20,920	25,131	26,292	26,374	28,646	
4 – 11 payments in default	31,070	34,639	37,180	42,993	49,663	
12 payments or more in default	37,028	35,625	35,141	32,392	28,795	
Primary Delinquencies	89,018	95,395	98,613	101,759	107,104	

The expense ratios included above were calculated using whole dollars and may be different than the ratios calculated using the rounded numbers included herein.

(1) The ratio of an insurer's general expenses to net earned premiums. In the business, general expenses consist of acquisition and operating expenses, net of deferrals and amortization of DAC and intangibles.
(2) The ratio of an insurer's general expenses to net written premiums. In the business, general expenses consist of acquisition and operating expenses, net of deferrals and amortization of DAC and intangibles.
(3) Certain states limit a private mortgage insurer's risk in-force to 25 times the total of the insurer's policyholders' surplus plus the statutory contingency reserve, commonly known as the "risk to capital" requirement. The risk to capital ratio for the U.S. mortgage insurance business is not available for the current period due to the timing of the statutory statement filings.
(4) In the first quarter of 2010, the company reached a settlement with a GSE counterparty regarding certain bulk Alt-A business. Delinquency cures included approximately 10,100 cures related to this settlement.

Loss Metrics—U.S. Mortgage Insurance
(dollar amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Net Paid Claims						
Flow	$ 249	$ 263	$ 224	$ 187	$ 219	$ 893
Bulk	3	4	19	48	209	280
Total Primary	252	267	243	235	428	1,173
Pool	1	1	—	1	—	2
Total Net Paid Claims	$ 253	$ 268	$ 243	$ 236(6)	$ 428(8)	$ 1,175
Average Paid Claim (in thousands)	$ 39.7	$ 34.2	$ 32.8	$ 42.6(7)	$ 84.7(9)	
Average Direct Net Paid Claim (in thousands) (1)	$ 50.8	$ 51.1	$ 51.2	$ 49.3	$ 49.6	
Number of Primary Delinquencies						
Flow	85,758	92,225	95,567	98,771	102,389	
Bulk loans with established reserve	1,814	1,713	1,607	1,510	2,155	
Bulk loans with no reserve (2)	1,446	1,457	1,439	1,478	2,560	
Average Reserve Per Delinquency (in thousands)						
Flow	$ 25.4	$ 24.3	$ 20.4	$ 19.5	$ 19.2	
Bulk loans with established reserve	19.9	20.6	15.7	12.8	21.7	
Bulk loans with no reserve (2)	—	—	—	—	—	
Beginning Reserves	$ 2,282	$ 1,973	$ 1,952	$ 2,016	$ 2,289	$ 2,289
Paid claims	(362)	(438)	(439)	(335)(6)	(503)(8)	(1,715)
Increase in reserves	300	747	460	271(6)	230(8)	1,708
Ending Reserves	$ 2,220	$ 2,282	$ 1,973	$ 1,952	$ 2,016	$ 2,282
Beginning Reinsurance Recoverable(3)	$ 351	$ 463	$ 591	$ 634	$ 674	$ 674
Ceded paid claims	(109)	(170)	(196)	(99)	(75)	(540)
Increase in recoverable	22	58	68	56	35	217
Ending Reinsurance Recoverable	$ 264	$ 351	$ 463	$ 591	$ 634	$ 351
Loss Ratio(4)	197%	457%	263%	141%	138%	251%
Estimated Savings For Loss Mitigation Activities (5)	$ 122	$ 126	$ 158	$ 217	$ 233	$ 734

The loss ratio included above was calculated using whole dollars and may be different than the ratio calculated using the rounded numbers included herein.

(1) Average direct net paid claim excludes the impact of reinsurance and negotiated servicer and GSE settlements.
(2) Reserves were not established on loans where the company was in a secondary loss position due to an existing deductible and the company believes currently have no risk for claim.
(3) Reinsurance recoverable excludes ceded unearned premium recoveries and amounts for which cash proceeds have not yet been received.
(4) The ratio of incurred losses and loss adjustment expense to net earned premiums. Excluding the GSE Alt-A business settlements in the first and second quarters of 2010, the loss ratio was 253% for the twelve months ended December 31, 2010 and 144% and 141% for the three months ended June 30, 2010 and March 31, 2010, respectively.
(5) Loss mitigation activities include rescissions, cancellations, borrower loan modifications, repayment plans, lender- and borrower-titled pre-sales and other loan workouts and claim mitigation actions. Estimated savings for rescissions represent the reduction in carried loss reserves, net of premium refunds and reinstatement of prior rescissions. Estimated savings for loan modifications and other cure related loss mitigation actions represent the reduction in carried loss reserves. For non-cure related actions, including pre-sales, the estimated savings represent the difference between the full claim obligation and the actual amount paid.
(6) Net paid claims and change in reserves include the impact of settlements that the company reached during the second quarter of 2010 with a GSE counterparty regarding certain bulk Alt-A business and with a servicer regarding rescissions.
(7) Excluding the GSE Alt-A business and the servicer settlements in the second quarter of 2010, the average paid claim was approximately $45,800 in the second quarter of 2010.
(8) In the first quarter of 2010, the company reached a settlement with a GSE counterparty regarding certain bulk Alt-A business. Net paid claims included $180 million and the change in reserves included a decrease of $185 million related to this settlement.
(9) Excluding the GSE Alt-A business settlement in the first quarter of 2010, the average paid claim was approximately $49,100 in the first quarter of 2010.

Portfolio Quality Metrics—U.S. Mortgage Insurance

	2011	2010			
	1Q	4Q	3Q	2Q	1Q
Risk In-force by Credit Quality (1)					
Primary by FICO Scores >679	66%	66%	65%	65%	64%
Primary by FICO Scores 620-679	27%	27%	27%	27%	28%
Primary by FICO Scores 575-619	5%	5%	6%	6%	6%
Primary by FICO Scores <575	2%	2%	2%	2%	2%
Flow by FICO Scores >679	66%	66%	65%	65%	64%
Flow by FICO Scores 620-679	27%	27%	27%	27%	28%
Flow by FICO Scores 575-619	5%	5%	6%	6%	6%
Flow by FICO Scores <575	2%	2%	2%	2%	2%
Bulk by FICO Scores >679	89%	89%	88%	88%	87%
Bulk by FICO Scores 620-679	9%	9%	10%	10%	11%
Bulk by FICO Scores 575-619	1%	1%	1%	1%	1%
Bulk by FICO Scores <575	1%	1%	1%	1%	1%
Primary A minus	5%	5%	5%	5%	5%
Primary Sub-prime(2)	5%	5%	5%	5%	5%
Primary Loans					
Primary loans in-force	763,439	781,024	802,090	821,617	840,618
Primary delinquent loans	89,018	95,395	98,613	101,759	107,104
Primary delinquency rate	11.66%	12.21%	12.29%	12.39%	12.74%
Flow loans in-force	673,276	687,964	705,754	723,301	735,564
Flow delinquent loans	85,758	92,225	95,567	98,771	102,389
Flow delinquency rate	12.74%	13.41%	13.54%	13.66%	13.92%
Bulk loans in-force	90,163	93,060	96,336	98,316	105,054
Bulk delinquent loans	3,260	3,170	3,046	2,988	4,715
Bulk delinquency rate	3.62%	3.41%	3.16%	3.04%	4.49%
A minus and sub-prime loans in-force	75,421	77,822	80,774	83,859	86,185
A minus and sub-prime delinquent loans	20,656	22,827	23,882	24,867	26,387
A minus and sub-prime delinquency rate	27.39%	29.33%	29.57%	29.65%	30.62%
Pool Loans					
Pool loans in-force	17,421	17,880	18,759	19,473	19,907
Pool delinquent loans	913	989	939	831	783
Pool delinquency rate	5.24%	5.53%	5.01%	4.27%	3.93%

(1) Loans with unknown FICO scores are included in the 620-679 category.
(2) Excludes loans classified as A minus.

Portfolio Quality Metrics—U.S. Mortgage Insurance

	March 31, 2011			December 31, 2010			March 31, 2010	
	% of Total Reserves(1)	% of Primary Risk In-force	Primary Delinquency Rate	% of Total Reserves(1)	% of Primary Risk In-force	Primary Delinquency Rate	% of Primary Risk In-force	Primary Delinquency Rate
By Region								
Southeast(2)	34%	22%	16.26%	34%	23%	16.79%	23%	17.28%
South Central(3)	13	16	10.01%	14	16	11.00%	16	11.81%
Northeast(4)	11	14	11.44%	10	14	11.66%	14	11.13%
North Central(5)	12	12	11.06%	12	11	11.51%	11	11.66%
Pacific(6)	14	11	13.64%	14	11	14.39%	11	16.66%
Great Lakes(7)	7	9	8.44%	7	9	8.92%	9	9.47%
Plains(8)	3	6	7.73%	3	6	8.14%	6	7.72%
New England(9)	3	5	10.43%	3	5	10.71%	5	11.67%
Mid-Atlantic(10)	3	5	10.09%	3	5	10.67%	5	11.85%
Total	100%	100%	11.66%	100%	100%	12.21%	100%	12.74%
By State								
Florida	23%	7%	28.09%	23%	8%	28.31%	8%	29.07%
Texas	3%	7%	7.63%	3%	7%	8.71%	7%	9.10%
New York	4%	7%	9.59%	4%	7%	9.76%	6%	9.12%
California	7%	5%	12.89%	7%	5%	13.99%	5%	17.72%
Illinois	8%	5%	15.44%	7%	5%	15.79%	5%	16.09%
Georgia	4%	4%	15.12%	4%	4%	16.16%	4%	17.40%
North Carolina	2%	4%	10.73%	2%	4%	11.23%	4%	11.50%
New Jersey	4%	4%	17.53%	4%	4%	17.30%	4%	16.68%
Pennsylvania	2%	4%	10.32%	2%	4%	10.94%	4%	10.66%
Ohio	2%	3%	7.97%	2%	3%	8.19%	3%	8.11%

(1) Total reserves were $2,220 million and $2,282 million as of March 31, 2011 and December 31, 2010, respectively.
(2) Alabama, Arkansas, Florida, Georgia, Mississippi, North Carolina, South Carolina and Tennessee
(3) Arizona, Colorado, Louisiana, New Mexico, Oklahoma, Texas and Utah
(4) New Jersey, New York and Pennsylvania
(5) Illinois, Minnesota, Missouri and Wisconsin
(6) Alaska, California, Hawaii, Nevada, Oregon and Washington
(7) Indiana, Kentucky, Michigan and Ohio
(8) Idaho, Iowa, Kansas, Montana, Nebraska, North Dakota, South Dakota and Wyoming
(9) Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island and Vermont
(10) Delaware, Maryland, Virginia, Washington D.C. and West Virginia

Portfolio Quality Metrics—U.S. Mortgage Insurance
(amounts in millions)

Primary Risk In-force:	March 31, 2011	% of Total	December 31, 2010	% of Total	March 31, 2010	% of Total
Lender concentration (by original applicant)	$ 28,543		$ 29,037		$ 30,729	
Top 10 lenders	14,322		14,647		15,365	
Top 20 lenders	16,366		16,729		17,904	
Loan-to-value ratio						
95.01% and above	$ 7,181	25%	$ 7,274	25%	$ 7,775	25%
90.01% to 95.00%	9,875	35	10,044	34	10,594	34
80.01% to 90.00%	10,992	38	11,243	39	11,902	39
80.00% and below	495	2	476	2	458	2
Total	$ 28,543	100%	$ 29,037	100%	$ 30,729	100%
Loan grade						
Prime	$ 25,730	90%	$ 26,139	90%	$ 27,525	90%
A minus and sub-prime	2,813	10	2,898	10	3,204	10
Total	$ 28,543	100%	$ 29,037	100%	$ 30,729	100%
Loan type(1)						
First mortgages						
Fixed rate mortgage						
Flow	$ 27,384	96%	$ 27,874	96%	$ 29,502	96%
Bulk	538	2	517	2	498	2
Adjustable rate mortgage						
Flow	600	2	624	2	704	2
Bulk	21	—	22	—	25	—
Second mortgages	—	—	—	—	—	—
Total	$ 28,543	100%	$ 29,037	100%	$ 30,729	100%
Type of documentation						
Alt-A						
Flow	$ 837	3%	$ 872	3%	$ 991	3%
Bulk	40	—	41	—	65	—
Standard(2)						
Flow	27,147	95	27,626	95	29,215	95
Bulk	519	2	498	2	458	2
Total	$ 28,543	100%	$ 29,037	100%	$ 30,729	100%
Mortgage term						
15 years and under	$ 459	2%	$ 425	1%	$ 360	1%
More than 15 years	28,084	98	28,612	99	30,369	99
Total	$ 28,543	100%	$ 29,037	100%	$ 30,729	100%

(1) For loan type in this table, any loan with an interest rate that is fixed for an initial term of five years or more is categorized as a fixed rate mortgage.

(2) Standard includes loans with reduced or different documentation requirements that meet specifications of GSE approved underwriting systems with historical and expected delinquency rates consistent with historical and expected delinquency rates consistent with the company's standard portfolio.

Portfolio Quality Metrics—U.S. Mortgage Insurance
(amounts in millions)

	March 31, 2011					
Policy Year	Average Rate(1)	% of Total Reserves(2)	Primary Insurance In-force	% of Total	Primary Risk In-force	% of Total
2000 and prior	7.86%	0.8%	$ 1,995	1.6%	$ 512	1.8%
2001	7.56%	0.5	1,037	0.8	261	0.9
2002	6.64%	1.0	2,559	2.1	629	2.2
2003	5.65%	2.3	10,225	8.3	1,762	6.2
2004	5.88%	2.6	6,245	5.1	1,416	5.0
2005	5.98%	13.5	10,088	8.2	2,589	9.1
2006	6.49%	22.4	13,590	11.0	3,316	11.6
2007	6.57%	48.8	29,931	24.3	7,377	25.8
2008	6.16%	7.9	27,807	22.5	6,894	24.1
2009	5.08%	0.1	8,254	6.7	1,421	5.0
2010	4.66%	0.1	9,248	7.5	1,901	6.7
2011	4.50%	—	2,343	1.9	465	1.6
Total	6.10%	100.0%	$ 123,322	100.0%	$ 28,543	100.0%

Occupancy and Property Type	March 31, 2011	December 31, 2010
Occupancy Status % of Primary Risk In-force		
Primary residence	93.7%	93.7%
Second home	3.9	3.9
Non-owner occupied	2.4	2.4
Total	100.0%	100.0%
Property Type % of Primary Risk In-force		
Single family detached	85.8%	85.7%
Condominium and co-operative	11.3	11.3
Multi-family and other	2.9	3.0
Total	100.0%	100.0%

(1) Average Annual Mortgage Interest Rate
(2) Total reserves were $2,220 million as of March 31, 2011.

Portfolio Quality Metrics—U.S. Mortgage Insurance
(amounts in billions)

	FICO > 679	FICO 620 - 679[1]	FICO < 620	Total
Primary Risk In-force	2011 1Q	2011 1Q	2011 1Q	2011 1Q
Total Primary Risk In-force	$ 18.9	$ 7.6	$ 2.0	$28.5
Delinquency rate[2]	7.4%	18.5%	27.8%	11.7%
2011 policy year	$ 0.5	$ —	$ —	$ 0.5
Delinquency rate	— %	— %	— %	— %
2010 policy year	$ 1.8	$ 0.1	$ —	$ 1.9
Delinquency rate	0.1%	0.3%	1.8%	0.1%
2009 policy year	$ 1.3	$ 0.1	$ —	$ 1.4
Delinquency rate	0.4%	1.8%	5.6%	0.5%
2008 policy year	$ 5.2	$ 1.4	$ 0.3	$ 6.9
Delinquency rate	6.3%	14.7%	24.7%	8.7%
2007 policy year	$ 4.2	$ 2.4	$ 0.8	$ 7.4
Delinquency rate	12.6%	22.6%	32.5%	18.2%
2006 policy year	$ 1.9	$ 1.1	$ 0.3	$ 3.3
Delinquency rate	13.6%	22.4%	28.8%	18.0%
2005 and prior policy year	$ 4.0	$ 2.5	$ 0.6	$ 7.1
Delinquency rate	7.5%	16.9%	23.5%	11.6%
Fixed rate mortgage	$ 18.6	$ 7.4	$ 1.9	$27.9
Delinquency rate	7.1%	18.3%	27.6%	11.4%
Adjustable rate mortgage	$ 0.3	$ 0.2	$ 0.1	$ 0.6
Delinquency rate	24.8%	27.4%	36.1%	26.7%
Loan-to-value > 95%	$ 3.8	$ 2.6	$ 0.8	$ 7.2
Delinquency rate	9.3%	20.7%	31.3%	16.1%
Alt-A[3]	$ 0.6	$ 0.3	$ —	$ 0.9
Delinquency rate	18.8%	32.7%	34.7%	23.0%
Interest only and option ARMs	$ 1.4	$ 0.5	$ 0.1	$ 2.0
Delinquency rate	26.9%	37.3%	42.7%	30.3%

(1) Loans with unknown FICO scores are included in the 620-679 category.
(2) Delinquency rate represents the number of lender reported delinquencies divided by the number of remaining policies consistent with mortgage insurance practices.
(3) Alt-A consists of loans with reduced documentation or verification of income or assets and a higher historical and expected delinquency rate than standard documentation loans.

Other Metrics—U.S. Mortgage Insurance Bulk Risk In-force
(dollar amounts in millions)

	March 31, 2011	December 31, 2010	March 31, 2010
GSE Alt-A			
Risk in-force	$ 27	$ 28	$ 58
Average FICO score	732	732	721
Loan-to-value ratio	81%	81%	79%
Standard documentation[1]	11%	11%	18%
Stop loss	100%	100%	100%
Deductible	— %	— %	49%
FHLB			
Risk in-force	$ 459	$ 436	$ 382
Average FICO score	757	753	757
Loan-to-value ratio	75%	75%	70%
Standard documentation[1]	97%	97%	96%
Stop loss	94%	93%	90%
Deductible	100%	100%	100%
Other			
Risk in-force	$ 73	$ 75	$ 83
Average FICO score	692	692	699
Loan-to-value ratio	92%	92%	91%
Standard documentation[1]	97%	97%	97%
Stop loss	8%	9%	9%
Deductible	— %	— %	— %
Total Bulk Risk In-force	$ 559	$ 539	$ 523

(1) Standard documentation includes loans with reduced or different documentation requirements that meet specifications of GSE approved underwriting systems with historical and expected delinquency rates consistent with the standard portfolio.

Aggregate Book Year Analysis Provided to Illustrate Directional Progression Toward Captive Attachment[1]

Book Year[2]	Original Book Risk In-force ($B)[3]	Progression To Attachment Point	March 31, 2011 Current Risk In-force ($B)	March 31, 2011 Ever-To-Date Incurred Losses ($MM)[3]	March 31, 2011 Captive Benefits ($MM)
2004		0%-50 %	$ —	$ 4	
2004		50%-75 %	0.2	29	
2004		75%-99 %	0.2	31	
2004		Attached	0.3	44	
2004 Total	$ 3.1		$ 0.7	$ 108	$ 2
2005		0%-50 %	$ —	$ 1	
2005		50%-75 %	—	—	
2005		75%-99 %	—	1	
2005		Attached	1.5	451	
2005 Total	$ 3.9		$ 1.5	$ 453	2
2006		0%-50 %	$ —	$ 1	
2006		50%-75 %	—	—	
2006		75%-99 %	—	—	
2006		Attached	1.6	640	
2006 Total	$ 3.4		$ 1.6	$ 641	9
2007		0%-50 %	$ —	$ 1	
2007		50%-75 %	—	—	
2007		75%-99 %	—	1	
2007		Attached	3.4	1,133	
2007 Total	$ 5.4		$ 3.4	$ 1,135	4
2008		0%-50 %	$ 0.3	$ 8	
2008		50%-75 %	0.2	8	
2008		75%-99 %	0.1	4	
2008		Attached	1.3	161	
2008 Total	$ 2.7		$ 1.9	$ 181	4
Captive Benefits In Quarter ($MM)					$ 21

(1) Data presented in aggregate for all trusts. Actual trust attachment and exit points will vary by individual lender contract. For purposes of this illustration, ever-to-date incurred losses equal current reserves plus ever-to-date paid claims. The information presented excludes quota share captive reinsurance data. Progress toward captive attachment is determined at a lender level for each book year by dividing ever-to-date incurred losses by original risk in-force for that book year.

(2) Book year amounts may include loans from additional periods pursuant to reinsurance agreement terms and conditions.

(3) Original book risk in-force and ever-to-date incurred losses include amounts for active captive books only.

Corporate and Other

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Operating Loss—Corporate and Other[1]
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
REVENUES:						
Premiums	$ —	$ —	$ —	$ —	$ —	$ —
Net investment income	26	56	36	35	9	136
Net investment gains (losses)	(7)	(1)	25	(68)	(16)	(60)
Insurance and investment product fees and other	2	3	7	(3)	3	10
Total revenues	21	58	68	(36)	(4)	86
BENEFITS AND EXPENSES:						
Benefits and other changes in policy reserves	—	—	1	—	—	1
Interest credited	33	34	38	35	39	146
Acquisition and operating expenses, net of deferrals	(5)	16	(2)	9	8	31
Amortization of deferred acquisition costs and intangibles	3	3	3	4	4	14
Interest expense	82	77	77	70	70	294
Total benefits and expenses	113	130	117	118	121	486
LOSS BEFORE INCOME TAXES	(92)	(72)	(49)	(154)	(125)	(400)
Benefit for income taxes	(16)	(32)	(14)	(51)	(157)	(254)
NET INCOME (LOSS)	(76)	(40)	(35)	(103)	32	(146)
ADJUSTMENTS TO NET INCOME (LOSS):						
Net investment (gains) losses, net of taxes and other adjustments	4	2	(16)	42	11	39
Net tax benefit related to separation from the company's former parent	—	—	—	—	(106)	(106)
NET OPERATING LOSS	$ (72)	$ (38)	$ (51)	$ (61)	$ (63)	$ (213)
Effective tax rate (operating loss)	*16.4%*	*44.0%*	*31.2%*	*30.6%*	*42.1%*	*37.2%*

Guaranteed Investment Contracts, Funding Agreements Backing Notes and Funding Agreements:

	2011 1Q	2010 4Q	2010 3Q	2010 2Q	2010 1Q	2010 Total
Account value, beginning of period	$3,717	$4,094	$4,441	$4,372	$4,502	$ 4,502
Deposits	—	262	79	152	—	493
Surrenders and benefits[2]	(435)	(680)	(477)	(124)	(171)	(1,452)
Net flows	(435)	(418)	(398)	28	(171)	(959)
Interest credited	33	36	41	43	43	163
Foreign currency translation	2	5	10	(2)	(2)	11
Account value, end of period	$3,317	$3,717	$4,094	$4,441	$4,372	$ 3,717

(1) Includes inter-segment eliminations and non-strategic products.
(2) The company has included in "surrenders and benefits" the early retirement of institutional contracts at a discount to contract values.

Additional Financial Data

Investments Summary
(amounts in millions)

	March 31, 2011		December 31, 2010		September 30, 2010		June 30, 2010		March 31, 2010	
	Carrying Amount	% of Total	Carrying Amount	% of Total	Carrying Amount	% of Total	Carrying Amount	% of Total	Carrying Amount	% of Total
Composition of Investment Portfolio										
Fixed maturity securities:										
Investment grade:										
Public fixed maturity securities	$ 31,912	45%	$ 31,781	45%	$ 32,379	43%	$ 30,044	42%	$ 28,675	41%
Private fixed maturity securities	9,188	13	9,239	13	9,458	13	9,254	13	9,397	14
Residential mortgage-backed securities(1)	3,841	5	3,760	5	3,640	5	3,258	4	3,141	5
Commercial mortgage-backed securities	3,329	5	3,361	5	3,379	5	3,428	5	3,457	5
Other asset-backed securities	2,126	3	2,287	3	2,345	3	2,301	3	2,186	3
Tax-exempt	924	1	1,026	1	1,263	2	1,341	2	1,415	2
Non-investment grade fixed maturity securities	3,678	5	3,729	5	3,892	5	3,760	5	3,769	5
Equity securities:										
Common stocks and mutual funds	232	—	215	—	90	—	81	—	82	—
Preferred stocks	123	—	117	—	133	—	118	—	97	—
Commercial mortgage loans	6,600	9	6,718	9	6,929	9	7,208	10	7,336	10
Restricted commercial mortgage loans related to securitization entities	485	1	507	1	522	1	535	1	552	1
Policy loans	1,480	2	1,471	2	1,480	2	1,467	2	1,408	2
Cash, cash equivalents and short-term investments	3,940	6	3,271	5	3,800	5	4,776	7	4,763	7
Securities lending	811	1	772	1	702	1	680	1	593	1
Other invested assets: Limited partnerships(2)	339	—	340	—	365	—	363	1	371	1
Derivatives:										
LTC forward starting swap—cash flow	169	—	222	—	821	1	540	1	69	—
Other cash flow	192	—	205	—	188	—	142	—	101	—
Fair value	113	—	130	—	147	—	144	—	151	—
Equity index options—non-qualified	32	—	33	—	61	—	97	—	34	—
LTC swaptions—non-qualified	—	—	—	—	8	—	4	—	14	—
Other non-qualified	395	1	457	1	458	1	516	1	490	1
Trading portfolio	667	1	677	1	701	1	221	—	167	—
Counterparty collateral	745	1	794	2	1,586	2	1,058	1	628	1
Restricted other invested assets related to securitization entities	376	1	372	1	378	1	374	1	385	1
Other	91	—	85	—	81	—	87	—	57	—
Total invested assets and cash	$ 71,788	100%	$ 71,569	100%	$ 74,806	100%	$ 71,797	100%	$ 69,338	100%
Public Fixed Maturity Securities—Credit Quality:										
Rating Agency Designation										
AAA	$ 15,607	37%	$ 15,797	37%	$ 16,138	37%	$ 14,525	36%	$ 13,625	35%
AA	4,912	11	4,947	12	5,054	12	4,947	12	4,808	12
A	11,363	27	11,322	26	11,679	27	11,147	27	11,034	28
BBB	8,311	20	8,224	19	8,370	19	7,804	19	7,561	19
BB	1,358	3	1,451	4	1,464	3	1,373	4	1,441	4
B	309	1	292	1	348	1	430	1	454	1
CCC and lower	525	1	493	1	477	1	451	1	400	1
Not rated	—	—	—	—	—	—	—	—	—	—
Total public fixed maturity securities	$ 42,385	100%	$ 42,526	100%	$ 43,530	100%	$ 40,677	100%	$ 39,323	100%
Private Fixed Maturity Securities—Credit Quality:										
Rating Agency Designation										
AAA	$ 1,339	11%	$ 1,490	12%	$ 1,589	12%	$ 1,433	11%	$ 1,311	10%
AA	964	8	929	7	1,010	8	1,170	9	1,134	9
A	4,089	32	4,018	32	4,069	32	3,889	31	3,889	31
BBB	4,735	37	4,727	37	4,555	36	4,711	37	4,909	38
BB	1,102	9	1,077	9	1,185	9	1,135	9	1,184	10
B	175	1	259	2	269	2	245	2	151	1
CCC and lower	209	2	157	1	149	1	126	1	139	1
Total private fixed maturity securities	$ 12,613	100%	$ 12,657	100%	$ 12,826	100%	$ 12,709	100%	$ 12,717	100%

(1) The company does not have any material exposure to residential mortgage-backed securities collateralized debt obligations ("CDOs").

(2) Limited partnerships by type:

	March 31, 2011	December 31, 2010	September 30, 2010	June 30, 2010	March 31, 2010
Real estate	$ 156	$ 155	$ 177	$ 165	$ 159
Infrastructure	115	116	112	114	113
Other	68	69	76	84	99
Total limited partnerships	$ 339	$ 340	$ 365	$ 363	$ 371

Fixed Maturity Securities Summary
(amounts in millions)

	March 31, 2011		December 31, 2010		September 30, 2010		June 30, 2010		March 31, 2010	
	Fair Value	% of Total	Fair Value	% of Total	Fair Value	% of Total	Fair Value	% of Total	Fair Value	% of Total
Fixed Maturity Securities—Security Sector:										
U.S. government, agencies and government-sponsored enterprises	$ 3,414	6%	$ 3,705	7%	$ 3,922	7%	$ 3,684	7%	$ 3,029	6%
Tax-exempt	928	2	1,030	2	1,271	2	1,350	3	1,436	3
Foreign government	2,359	4	2,369	4	2,352	4	2,146	4	2,414	5
U.S. corporate	23,753	43	23,967	43	24,525	44	23,378	44	22,253	43
Foreign corporate	13,937	25	13,498	25	13,815	24	12,799	24	13,151	25
Residential mortgage-backed securities	4,600	9	4,455	8	4,334	8	3,955	7	3,810	7
Commercial mortgage-backed securities	3,756	7	3,743	7	3,757	7	3,726	7	3,693	7
Other asset-backed securities	2,251	4	2,416	4	2,380	4	2,348	4	2,254	4
Total fixed maturity securities	$ 54,998	100%	$ 55,183	100%	$ 56,356	100%	$ 53,386	100%	$ 52,040	100%
Corporate Bond Holdings—Industry Sector:										
Investment Grade:										
Finance and insurance	$ 8,234	23%	$ 8,025	23%	$ 8,425	23%	$ 8,076	24%	$ 8,440	26%
Utilities and energy	7,950	22	7,977	23	8,123	23	7,628	23	7,460	23
Consumer—non-cyclical	4,148	12	4,071	11	4,210	12	4,065	12	3,728	11
Consumer—cyclical	1,773	5	1,760	5	1,808	5	1,791	5	1,559	5
Capital goods	2,191	6	2,163	6	2,107	6	2,028	6	1,990	6
Industrial	1,850	5	1,789	5	1,531	4	1,461	4	1,431	4
Technology and communications	2,250	6	2,192	6	2,221	6	1,909	6	1,925	6
Transportation	1,284	4	1,324	4	1,344	4	1,290	4	1,240	4
Other	5,852	17	5,861	17	6,023	17	5,435	16	5,101	15
Subtotal	$ 35,532	100%	$ 35,162	100%	$ 35,792	100%	$ 33,683	100%	$ 32,874	100%
Non-Investment Grade:										
Finance and insurance	$ 441	21%	$ 512	22%	$ 637	25%	$ 647	26%	$ 669	26%
Utilities and energy	282	13	242	10	249	10	221	9	240	10
Consumer—non-cyclical	218	10	266	12	282	11	282	11	322	13
Consumer—cyclical	163	8	175	8	202	8	193	8	210	8
Capital goods	325	15	374	16	400	16	388	16	379	15
Industrial	369	17	362	16	400	15	389	16	354	14
Technology and communications	225	10	238	10	240	9	229	9	226	9
Transportation	95	4	97	4	99	4	106	4	77	3
Other	40	2	37	2	39	2	39	1	53	2
Subtotal	$ 2,158	100%	$ 2,303	100%	$ 2,548	100%	$ 2,494	100%	$ 2,530	100%
Total	$ 37,690	100%	$ 37,465	100%	$ 38,340	100%	$ 36,177	100%	$ 35,404	100%
Fixed Maturity Securities—Contractual Maturity Dates:										
Due in one year or less	$ 2,379	4%	$ 2,707	5%	$ 2,613	4%	$ 2,801	5%	$ 2,660	5%
Due after one year through five years	12,248	22	12,423	22	12,562	22	11,696	22	12,582	24
Due after five years through ten years	9,678	18	9,232	17	9,454	17	8,877	17	8,152	16
Due after ten years	20,086	37	20,207	37	21,256	38	19,983	37	18,889	36
Subtotal	44,391	81	44,569	81	45,885	81	43,357	81	42,283	81
Mortgage and asset-backed securities	10,607	19	10,614	19	10,471	19	10,029	19	9,757	19
Total fixed maturity securities	$ 54,998	100%	$ 55,183	100%	$ 56,356	100%	$ 53,386	100%	$ 52,040	100%

Commercial Mortgage Loans Summary
(amounts in millions)

	March 31, 2011 Carrying Amount	March 31, 2011 % of Total	December 31, 2010 Carrying Amount	December 31, 2010 % of Total	September 30, 2010 Carrying Amount	September 30, 2010 % of Total	June 30, 2010 Carrying Amount	June 30, 2010 % of Total	March 31, 2010 Carrying Amount	March 31, 2010 % of Total
Geographic Region										
Pacific	$ 1,746	26%	$ 1,769	26%	$ 1,857	27%	$ 1,937	27%	$ 1,966	27%
South Atlantic	1,577	24	1,583	23	1,593	23	1,660	23	1,669	23
Middle Atlantic	880	13	937	14	935	13	974	13	987	13
East North Central	603	9	612	9	657	9	701	10	714	10
Mountain	527	8	540	8	591	9	624	8	640	9
New England	480	7	482	7	484	7	491	7	486	6
West North Central	355	5	369	6	374	5	378	5	385	5
West South Central	305	5	297	4	306	4	314	4	325	4
East South Central	181	3	183	3	189	3	194	3	210	3
Subtotal	6,654	100%	6,772	100%	6,986	100%	7,273	100%	7,382	100%
Allowance for losses	(58)		(59)		(62)		(70)		(52)	
Unamortized fees and costs	4		5		5		5		6	
Total	$ 6,600		$ 6,718		$ 6,929		$ 7,208		$ 7,336	
Property Type										
Retail	$ 1,976	30%	$ 1,974	29%	$ 2,015	29%	$ 2,047	28%	$ 2,074	28%
Office	1,822	27	1,850	27	1,897	27	1,971	27	1,991	27
Industrial	1,745	26	1,788	26	1,861	27	1,903	26	1,955	27
Apartments	700	11	725	11	776	11	812	11	819	11
Mixed use/other	411	6	435	7	437	6	540	8	543	7
Subtotal	6,654	100%	6,772	100%	6,986	100%	7,273	100%	7,382	100%
Allowance for losses	(58)		(59)		(62)		(70)		(52)	
Unamortized fees and costs	4		5		5		5		6	
Total	$ 6,600		$ 6,718		$ 6,929		$ 7,208		$ 7,336	
Allowance for Losses on Commercial Mortgage Loans										
Beginning balance	$ 59		$ 62		$ 70		$ 52		$ 48	
Provision	—		7		5		18		4	
Release	(1)		(10)		(13)		—		—	
Ending balance	$ 58		$ 59		$ 62		$ 70		$ 52	

Commercial Mortgage Loans Summary
(amounts in millions)

Loan Size	March 31, 2011 Principal Balance	March 31, 2011 % of Total	December 31, 2010 Principal Balance	December 31, 2010 % of Total	September 30, 2010 Principal Balance	September 30, 2010 % of Total	June 30, 2010 Principal Balance	June 30, 2010 % of Total	March 31, 2010 Principal Balance	March 31, 2010 % of Total
Under $5 million	$ 2,851	43%	$ 2,881	43%	$ 2,928	42%	$ 2,998	41%	$ 3,069	41%
$5 million but less than $10 million	1,546	23	1,576	23	1,623	23	1,679	23	1,670	23
$10 million but less than $20 million	1,215	18	1,234	18	1,316	19	1,339	19	1,378	19
$20 million but less than $30 million	296	5	299	4	300	4	309	4	311	4
$30 million and over	747	11	786	12	819	12	952	13	954	13
Subtotal	6,655	100%	6,776	100%	6,986	100%	7,277	100%	7,382	100%
Net premium/discount	(1)		(4)		—		(4)		—	
Total	$ 6,654		$ 6,772		$ 6,986		$ 7,273		$ 7,382	

Commercial Mortgage Loan Information by Vintage as of March 31, 2011
(loan amounts in millions)

Loan Year	Total Loan Balance	Delinquent Loan Balance	Number of Loans	Number of Delinquent Loans	Average Balance Per Loan	Average Balance Per Delinquent Loan	Average Loan-To-Value [(1)]
2004 and prior	$ 2,103	$ 35	886	8	$ 2	$ 4	50%
2005	1,440	3	310	1	$ 5	$ 3	64%
2006	1,397	—	281	—	$ 5	$ —	72%
2007	1,293	—	191	—	$ 7	$ —	77%
2008	281	11	58	2	$ 5	$ 5	77%
2009	—	—	—	—	$ —	$ —	— %
2010	103	—	17	—	$ 6	$ —	64%
2011	38	—	9	—	$ 4	$ —	70%
Total	$ 6,655	$ 49	1,752	11	$ 4	$ 4	65%

(1) Represents loan-to-value as of March 31, 2011.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

General Account GAAP Net Investment Income Yields
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
GAAP Net Investment Income						
Fixed maturity securities—taxable	$ 670	$ 689	$ 658	$ 646	$ 626	$2,619
Fixed maturity securities—non-taxable	11	13	14	16	16	59
Commercial mortgage loans	92	93	95	99	104	391
Restricted commercial mortgage loans related to securitization entities	10	9	10	10	10	39
Equity securities	3	3	4	5	2	14
Other invested assets	30	32	23	29	32	116
Limited partnerships	4	11	1	10	(34)	(12)
Restricted other invested assets related to securitization entities	—	—	1	—	1	2
Policy loans	29	29	28	28	27	112
Cash, cash equivalents and short-term investments	6	6	6	4	5	21
Gross investment income before expenses and fees	855	885	840	847	789	3,361
Expenses and fees	(25)	(22)	(25)	(24)	(24)	(95)
Net investment income	$ 830	$ 863	$ 815	$ 823	$ 765	$3,266
Annualized Yields						
Fixed maturity securities—taxable	5.0%	5.2%	5.0%	5.0%	4.9%	5.0%
Fixed maturity securities—non-taxable	4.2%	4.2%	4.3%	4.3%	4.3%	4.3%
Commercial mortgage loans	5.5%	5.5%	5.4%	5.5%	5.8%	5.6%
Restricted commercial mortgage loans related to securitization entities	7.6%	7.3%	7.6%	7.3%	7.3%	7.4%
Equity securities	3.2%	4.0%	6.8%	11.8%	6.6%	6.7%
Other invested assets	11.7%	12.1%	13.3%	17.3%	15.0%	14.0%
Limited partnerships[1]	5.1%	12.3%	1.0%	10.6%	-34.0%	-3.4%
Restricted other invested assets related to securitization entities	0.3%	0.3%	0.3%	0.3%	1.0%	0.5%
Policy loans	8.0%	8.0%	7.6%	7.7%	7.7%	7.8%
Cash, cash equivalents and short-term investments	0.7%	0.7%	0.5%	0.3%	0.4%	0.5%
Gross investment income before expenses and fees	5.0%	5.1%	4.8%	4.9%	4.6%	4.9%
Expenses and fees	-0.2%	-0.1%	-0.1%	-0.1%	-0.2%	-0.1%
Net investment income	4.8%	5.0%	4.7%	4.8%	4.4%	4.8%

Yields for fixed maturity securities and equity securities are based on amortized cost and cost, respectively. Yields for securities lending activity, which is included in other invested assets, are calculated net of the corresponding securities lending liability.

(1) Limited partnership investments are equity-based and do not have fixed returns by period.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Net Investment Gains (Losses), Net of Taxes and Other Adjustments—Detail
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Net realized gains (losses) on available-for-sale securities:						
Fixed maturity securities:						
U.S. corporate	$ (3)	$ (1)	$ 3	$ 4	$ (6)	$ —
U.S. government, agencies and government-sponsored enterprises	3	—	1	—	(4)	(3)
Foreign corporate	(1)	2	3	16	2	23
Foreign government	—	(3)	3	—	(2)	(2)
Tax-exempt	—	2	(2)	(3)	4	1
Mortgage-backed securities	(2)	(1)	(7)	(5)	(3)	(16)
Asset-backed securities	—	(6)	(1)	—	(1)	(8)
Equity securities	2	7	—	1	—	8
Foreign exchange	—	—	1	(1)	—	—
Total net realized gains (losses) on available-for-sale securities	(1)	—	1	12	(10)	3
Impairments:						
Sub-prime residential mortgage-backed securities	(6)	(5)	(3)	(1)	(16)	(25)
Alt-A residential mortgage-backed securities:	(4)	(4)	(9)	(13)	(8)	(34)
Total sub-prime and Alt-A residential mortgage-backed securities	(10)	(9)	(12)	(14)	(24)	(59)
Prime residential mortgage-backed securities	(3)	(2)	(4)	(3)	(6)	(15)
Other asset-backed securities	—	—	—	(9)	(10)	(19)
Commercial mortgage-backed securities	—	(1)	(2)	(1)	(1)	(5)
Corporate fixed maturity securities	(9)	(10)	(6)	—	(3)	(19)
Financial hybrid securities	—	—	—	—	(4)	(4)
Limited partnerships	—	—	—	(2)	(4)	(6)
Commercial mortgage loans	(1)	(2)	(1)	(3)	—	(6)
Total impairments	(23)	(24)	(25)	(32)	(52)	(133)
Net unrealized gains (losses) on trading securities	7	(4)	14	(2)	4	12
Derivative instruments	(6)	1	61	(25)	(5)	32
Bank loans	—	(1)	1	4	3	7
Limited partnerships	—	—	(1)	(2)	(1)	(4)
Commercial mortgage loans held-for-sale market valuation allowance	(1)	1	(4)	(13)	(3)	(19)
Net gains (losses) related to securitization entities	6	2	20	(31)	7	(2)
Other	—	—	—	—	11	11
Net investment gains (losses), net of taxes	(18)	(25)	67	(89)	(46)	(93)
Adjustment for DAC and other intangible amortization and certain benefit reserves, net of taxes	3	(1)	(12)	13	5	5
Adjustment for net investment (gains) losses attributable to noncontrolling interests, net of taxes	(1)	—	(1)	—	(1)	(2)
Net investment gains (losses), net of taxes and other adjustments	$ (16)	$ (26)	$ 54	$ (76)	$ (42)	$ (90)

Reconciliations of Non-GAAP Measures

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Reconciliation of Operating ROE
(amounts in millions)

Twelve Month Rolling Average ROE	**Twelve months ended**				
	March 31, 2011	**December 31, 2010**	**September 30, 2010**	**June 30, 2010**	**March 31, 2010**
GAAP Basis ROE					
Net income (loss) available to Genworth Financial, Inc.'s common stockholders for the twelve months ended (1)	$ 46	$ 142	$ 343	$ 279	$ 187
Quarterly average Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss) (2)	$ 12,498	$ 12,494	$ 12,499	$ 12,363	$ 12,149
GAAP Basis ROE (1) divided by (2)	0.4%	1.1%	2.7%	2.3%	1.5%
Operating ROE					
Net operating income (loss) for the twelve months ended (1)	$ 110	$ 126	$ 355	$ 407	$ 298
Quarterly average Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss) (2)	$ 12,498	$ 12,494	$ 12,499	$ 12,363	$ 12,149
Operating ROE (1) divided by (2)	0.9%	1.0%	2.8%	3.3%	2.5%

Quarterly Average ROE	**Three months ended**				
	March 31, 2011	**December 31, 2010**	**September 30, 2010**	**June 30, 2010**	**March 31, 2010**
GAAP Basis ROE					
Net income (loss) available to Genworth Financial, Inc.'s common stockholders for the period ended (3)	$ 82	$ (161)	$ 83	$ 42	$ 178
Average Genworth Financial, Inc.'s stockholders' equity for the period, excluding accumulated other comprehensive income (loss) (4)	$ 12,413	$ 12,444	$ 12,559	$ 12,572	$ 12,492
Annualized GAAP Quarterly Basis ROE (3) divided by (4)	2.6%	-5.2%	2.6%	1.3%	5.7%
Operating ROE					
Net operating income for the period ended (3)	$ 98	$ (135)	$ 29	$ 118	$ 114
Quarterly average Genworth Financial, Inc.'s stockholders' equity for the period, excluding accumulated other comprehensive income (loss)(4)	$ 12,413	$ 12,444	$ 12,559	$ 12,572	$ 12,492
Annualized Operating Quarterly Basis ROE (3) divided by (4)	3.2%	-4.3%	0.9%	3.8%	3.7%

Non-GAAP Definition for Operating ROE

The company references the non-GAAP financial measure entitled "operating return on equity" or "operating ROE." The company defines operating ROE as net operating income (loss) divided by average ending Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss) in average ending Genworth Financial, Inc.'s stockholders equity. Management believes that analysis of operating ROE enhances understanding of the efficiency with which the company deploys its capital. However, operating ROE as defined by the company should not be viewed as a substitute for GAAP net income (loss) available to Genworth Financial, Inc.'s common stockholders divided by average ending Genworth Financial, Inc.'s stockholders' equity.

(1) The twelve months ended information is derived by adding the four quarters of net income (loss) available to Genworth Financial, Inc.'s common stockholders and net operating income (loss) from page 10 herein.
(2) Quarterly average Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss), is derived by averaging ending Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss) for the most recent five quarters.
(3) Net income (loss) available to Genworth Financial, Inc.'s common stockholders and net operating income from page 10 herein.
(4) Quarterly average Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss), is derived by averaging ending Genworth Financial, Inc.'s stockholders' equity, excluding accumulated other comprehensive income (loss).

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Reconciliation of Expense Ratio
(amounts in millions)

	2011	2010				
GAAP Basis Expense Ratio	1Q	4Q	3Q	2Q	1Q	Total
Acquisition and operating expenses, net of deferrals(1)	$ 500	$ 519	$ 472	$ 499	$ 475	$ 1,965
Total revenues(2)	$2,568	$2,591	$2,667	$2,410	$2,421	$10,089
Expense ratio (1) divided by (2)	19.5%	20.0%	17.7%	20.7%	19.6%	19.5%
GAAP Basis, As Adjusted—Expense Ratio						
Acquisition and operating expenses, net of deferrals	$ 500	$ 519	$ 472	$ 499	$ 475	$ 1,965
Less wealth management business	92	76	73	72	66	287
Less lifestyle protection insurance business	148	143	139	157	154	593
Adjusted acquisition and operating expenses, net of deferrals(3)	$ 260	$ 300	$ 260	$ 270	$ 255	$ 1,085
Total revenues	$2,568	$2,591	$2,667	$2,410	$2,421	$10,089
Less wealth management business	110	93	89	89	81	352
Less lifestyle protection insurance business	270	259	258	284	311	1,112
Less net investment gains (losses)	(30)	(38)	103	(141)	(72)	(148)
Adjusted total revenues(4)	$2,218	$2,277	$2,217	$2,178	$2,101	$ 8,773
Adjusted expense ratio (3) divided by (4)	11.7%	13.2%	11.7%	12.4%	12.1%	12.4%

Non-GAAP Definition for Expense Ratio

The company references the non-GAAP financial measure entitled “expense ratio” as a measure of productivity. The company defines expense ratio as acquisition and operating expenses, net of deferrals, divided by total revenues, excluding the effects of the company’s wealth management and lifestyle protection insurance businesses. The wealth management and lifestyle protection insurance businesses are excluded from this ratio as their expense bases are comprised of varying levels of non-deferrable acquisition costs. Management believes that the expense ratio analysis enhances understanding of the productivity of the company. However, the expense ratio as defined by the company should not be viewed as a substitute for GAAP acquisition and operating expenses, net of deferrals, divided by total revenues.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Reconciliation of Core Premiums
(amounts in millions)

	2011	2010				
	1Q	4Q	3Q	2Q	1Q	Total
Reported premiums	$1,437	$1,467	$1,447	$1,470	$1,470	$5,854
Less retirement income—spread-based premiums	20	45	42	32	36	155
Less impact of changes in foreign exchange rates	10	(7)	(11)	25	68	75
Core premiums	$1,407	$1,429	$1,416	$1,413	$1,366	$5,624
Reported premium percentage change from prior year	-2.0%	-3.7%	-3.0%	-2.1%	-2.1%	-2.7%
Core premium percentage change from prior year	-1.5%	1.3%	-5.9%	-9.2%	-13.3%	-7.0%

Non-GAAP Definition for Core Premiums

The company references the non-GAAP financial measure entitled “core premiums” as a measure of premium growth. The company defines core premiums as earned premiums less premiums from the retirement income—spread-based business and the impact of changes in foreign exchange rates. The retirement income—spread-based premiums are excluded in this measure primarily because these are single premiums and are not an indication of future premiums. The impact of changes in foreign exchange rates are excluded in this measure to present periods on a comparable exchange rate. Management believes that analysis of core premiums enhances understanding of premium growth of the company. However, core premiums as defined by the company should not be viewed as a substitute for GAAP earned premiums.

GENWORTH FINANCIAL, INC.
FINANCIAL SUPPLEMENT
FIRST QUARTER 2011

Reconciliation of Core Yield

		2011	2010				
	(Assets—amounts in billions)	1Q	4Q	3Q	2Q	1Q	Total
	Reported—Total Invested Assets and Cash	$71.8	$71.6	$74.8	$71.8	$69.3	$ 71.6
	Subtract:						
	Securities lending	0.8	0.8	0.7	0.7	0.6	0.8
	Unrealized gains (losses)	1.2	1.3	3.8	1.7	(0.9)	1.3
	Derivative counterparty collateral	0.7	0.8	1.6	1.1	0.6	0.8
	Adjusted end of period invested assets	$69.1	$68.7	$68.7	$68.3	$69.0	$ 68.7
(A)	**Average Invested Assets Used in Reported Yield Calculation**	$68.9	$68.7	$68.6	$68.7	$68.9	$ 68.6
	Subtract:						
	Restricted commercial mortgage loans and other invested assets related to securitization entities	0.5	0.5	0.5	0.5	0.6	0.6
(B)	**Average Invested Assets Used in Core Yield Calculation**	68.4	68.2	68.1	68.2	68.3	68.0
	Subtract:						
	Portfolios supporting floating products and non-recourse funding obligations[(1)]	8.6	9.1	9.4	9.3	9.3	9.2
(C)	**Average Invested Assets Used in Core Yield (excl. Floating and Non-Recourse Funding) Calculation**	$59.8	$59.1	$58.7	$58.9	$59.0	$ 58.8
	(Income—amounts in millions)						
(D)	**Reported—Net Investment Income**	$ 830	$ 863	$ 815	$ 823	$ 765	$3,266
	Subtract:						
	Bond calls and commercial mortgage loan prepayments	8	13	8	—	7	28
	Reinsurance[(2)]	32	20	14	21	29	84
	Other non-core items[(3)]	2	31	6	7	—	44
	Restricted commercial mortgage loans and other invested assets related to securitization entities	7	7	7	7	8	29
(E)	**Core Net Investment Income**	781	792	780	788	721	3,081
	Subtract:						
	Investment income from portfolios supporting floating products and non-recourse funding obligations[(1)]	34	33	34	28	2	97
(F)	**Core Net Investment Income (excl. Floating and Non-Recourse Funding)**	$ 747	$ 759	$ 746	$ 760	$ 719	$2,984
(D)/(A)	**Reported Yield**	4.82%	5.02%	4.75%	4.79%	4.44%	4.76%
(E)/(B)	**Core Yield**	4.57%	4.65%	4.58%	4.62%	4.22%	4.52%
(F)/(C)	**Core Yield (excl. Floating and Non-Recourse Funding)**	5.00%	5.14%	5.08%	5.16%	4.87%	5.07%

Notes: Columns may not add due to rounding.
Yields have been annualized.

Non-GAAP Definition for Core Yield

The company references the non-GAAP financial measure entitled "core yield" as a measure of investment yield. The company defines core yield as the investment yield adjusted for those items that are not recurring in nature. Management believes that analysis of core yield enhances understanding of the investment yield of the company. However, core yield as defined by the company should not be viewed as a substitute for GAAP investment yield.

(1) Floating products refer to institutional products and the non-recourse funding obligations that support certain term and universal life insurance reserves in the company's life insurance business.
(2) Represents imputed investment income related to reinsurance agreements in the lifestyle protection insurance business.
(3) Includes mark-to-market adjustment on assets supporting executive deferred compensation and various other immaterial items.

Corporate Information

Financial Strength Ratings

The company's principal life insurance subsidiaries are rated in terms of financial strength by Standard & Poor's Financial Services LLC ("S&P"), Moody's Investors Service, Inc. ("Moody's"), A.M. Best Company, Inc. ("A.M. Best") and Fitch Ratings ("Fitch") as follows:

Company	S&P	Moody's	A.M. Best	Fitch
Genworth Life Insurance Company	A	A2	A	A-
Genworth Life Insurance Company (short-term rating)	A-1	P-1	Not rated	Not rated
Genworth Life and Annuity Insurance Company	A	A2	A	A-
Genworth Life and Annuity Insurance Company (short-term rating)	A -1	P-1	Not rated	Not rated
Genworth Life Insurance Company of New York	A	A2	A	A-
Continental Life Insurance Company of Brentwood, Tennessee	Not rated	Not rated	A-	A-
American Continental Insurance Company	Not rated	Not rated	A-	Not rated

The company's principal mortgage insurance subsidiaries are rated in terms of financial strength by S&P and Moody's as follows:

Company	S&P	Moody's
Genworth Mortgage Insurance Corporation	BB+	Baa2
Genworth Residential Mortgage Insurance Corporation of NC	BB+	Baa2
Genworth Financial Mortgage Insurance Pty. Limited (Australia)	AA-	A1
Genworth Financial Mortgage Insurance Limited (Europe)	BBB	Baa3
Genworth Financial Mortgage Insurance Company Canada(1)	AA-	Not rated
Genworth Seguros de Credito a la Vivienda S.A. de C.V.	mxAA	Aa3.mx

The company's principal lifestyle protection insurance subsidiaries are rated in terms of financial strength by S&P as follows:

Company	S&P
Financial Assurance Company Limited	A-
Financial Insurance Company Limited	A-

(1) Genworth Financial Mortgage Insurance Company Canada is also rated "AA" by Dominion Bond Rating Service ("DBRS").

The S&P, Moody's, A.M. Best, Fitch and DBRS ratings included are not designed to be, and do not serve as, measures of protection or valuation offered to investors. These financial strength ratings should not be relied on with respect to making an investment in the company's securities.

Financial Strength Ratings (continued)

S&P states that an insurer rated “AA” (Very Strong) has very strong financial security characteristics that outweigh any vulnerabilities, and is highly likely to have the ability to meet financial commitments. Insurers rated “A” (Strong), “BBB” (Good) or “BB” (Marginal) have strong, good, or marginal financial security characteristics, respectively. The “AA,” “A”, “BBB” and “BB” ranges are the second-, third-, fourth- and fifth-highest of nine financial strength rating ranges assigned by S&P, which range from “AAA” to “R.” A plus (+) or minus (-) shows relative standing in a rating category. These suffixes are not added to ratings in the “AAA” category or to ratings below the “CCC” category. Accordingly, the “AA-,” “A,” “A-,” “BBB” and “BB+” ratings are the fourth-, sixth-, seventh-, ninth- and eleventh-highest of S&P’s 21 ratings categories. The short-term “A-1” rating is the highest rating and shows the capacity to meet financial commitments is strong. An obligor rated “mxAA” has a very strong capacity to meet its financial commitments relative to that of other Mexican obligors. The “mxAA” rating is the second-highest enterprise credit rating assigned on S&P’s CaVal national scale.

Moody’s states that insurance companies rated “A” (Good) offer good financial security and that insurance companies rated “Baa” (Adequate) offer adequate financial security. The “A” (Good) and “Baa” (Adequate) ranges are the third- and fourth-highest, respectively, of nine financial strength rating ranges assigned by Moody’s, which range from “Aaa” to “C.” Numeric modifiers are used to refer to the ranking within the group, with 1 being the highest and 3 being the lowest. These modifiers are not added to ratings in the “Aaa” category or to ratings below the “Caa” category. Accordingly, the “A1,” “A2,” “Baa2” and “Baa3” ratings are the fifth-, sixth-, ninth-and tenth-highest, respectively, of Moody’s 21 ratings categories. The short-term rating “P-1” is the highest rating and shows superior ability for repayment of short-term debt obligations. Issuers or issues rated “Aa.mx” demonstrate very strong creditworthiness relative to other issuers in Mexico.

A.M. Best states that the “A” (Excellent) and “A-” (Excellent) ratings are assigned to those companies that have, in its opinion, an excellent ability to meet their ongoing insurance obligations. The “A” (Excellent) and “A-” (Excellent) ratings are the third- and fourth-highest, respectively, of 15 ratings assigned by A.M. Best, which range from “A++” to “F.”

Fitch states that “A” (Strong) rated insurance companies are viewed as possessing strong capacity to meet policyholder and contract obligations. The “A” rating category is the third-highest of nine financial strength rating categories, which range from “AAA” to “C.” The symbol (+) or (-) may be appended to a rating to indicate the relative position of a credit within a rating category. These suffixes are not added to ratings in the “AAA” category or to ratings below the “B” category. Accordingly, the “A-” rating is the seventh-highest of Fitch’s 19 ratings categories.

DBRS states that long-term obligations rated “AA” are of superior credit quality. The capacity for the payment of financial obligations is considered high and unlikely to be significantly variable to future events. Credit quality differs from “AAA” only to a small degree.

S&P, Moody’s, A.M. Best, Fitch and DBRS review their ratings periodically and the company cannot assure you that it will maintain the current ratings in the future. Other agencies may also rate the company or its insurance subsidiaries on a solicited or an unsolicited basis.

About Genworth Financial

Genworth is a leading financial security company meeting the retirement, longevity and lifestyle protection, investment and mortgage insurance needs of more than 15 million customers, with a presence in more than 25 countries. For more information, visit www.genworth.com.

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