Relating to Preliminary Prospectus Supplement dated May 8, 2007 to Prospectus Dated November 3, 2006 Registration Statement No. 333-138437

Trade date + 5 days

**Final Term Sheet** May 9, 2007 \$599,967,000 Genworth Financial, Inc. 5.231% Senior Notes due 2009

Issuer: Genworth Financial, Inc.

Remarketed Amount: \$599,967,000 **Maturity Date:** May 16, 2009 First Interest Payment Date after the Remarketing: November 16, 2007

**Interest Payment Dates:** May 16 and November 16 of each year

**Interest Rate:** 5.231% **Trade Date:** May 9, 2007 May 16, 2007 **Settlement Date:** Remarketing Price:

100% \$1,499,917.50

Remarketing Fee:

**Expected Ratings:** Moody's: A2 S&P: A Fitch: A

Format: SEC Registered

\$1,000 principal amount and integral multiples thereof **Denomination:** 

**CUSIP:** 37247D AA 4

4.500% due April 30, 2009 **Benchmark Treasury:** 

**Benchmark Treasury Yield:** 4.671% Spread to Benchmark: + 56 bps

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the issuer, any remarketing agent or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free: Morgan Stanley & Co. Incorporated toll free at 1-866-718-1649, or Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free 1-866-500-5408.

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